

Provider Company User Guide

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Ohio Department of Public Safety

Private Investigator Security Guard Services 1970 W. Broad Street PO Box 182001 Columbus, OH 43218-2001

http://publicsafety.ohio.gov

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Acronym	Meaning
BCI	Bureau of Criminal Investigation
FAB	Firearm Bearer
FBI	Federal Bureau of Investigation
ODJFS	Ohio Department of Job & Family Services
OPOTC	Ohio Peace Officer Training Commission
PISGS	Private Investigator Security Guard Services
QA	Qualifying Agent

Introduction

This user guide provides the reader with information on how to use the applications presented in this document. Only an authorized user should have access to these online software applications.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Company Selection Screen

An authorized user with access to multiple companies will see the **Company Selection** screen (see below) immediately after logging in to the system. This screen allows the user to select the company they want to work with.

Log off	Private Investigator Security Guard Services Company Selection Select from the companies listed below:		
		Company Name	License Number
	Select	ABC COMPANY LLC	2013210012345
	Select	JOHN DOE SECURITY LLC	95121154216
	Select	MONROE PRIVATE INVESTIGATIONS INC	2004210075421

If you click on the **Select** button of the company you want to work with, or you are a user with access to only one (1) company, the following screen is displayed. For example, you either selected the ABC COMPANY LLC from the **Company Selection** screen above or you only have access to the ABC COMPANY LLC, the following company **Home Page** screen for ABC COMPANY LLC (2013210012345) is displayed.

Current Provider: 2013210012345 General Home Page View Announcements Authorized Users User Guide Registrant Search Add Registrant Renew Registrant Update Registrant Replacement Card Terminate Transfer FAB Add/Requalify Firearm Qualifying Agent Update QA Add Qualifying Agent Provider Add Branch Renew License Update Provider Info. Update Insurance Info **Transaction** Cart **Reports** Roster Log off



ABC COMPANY LLC (2013210012345)

View Announcements Screen

The View Announcements screen is used to inform you of new software applications that are currently available or will be available in the future. It is also used to announce changes to existing software applications. It may be used for other communications about PISGS. Please note that this is a one-way communications tool from PISGS to you, the licensed company. If you need to contact PISGS, call (614) 466-4130 or send an e-mail to pisglr@dps.ohio.gov.





ABC COMPANY LLC (2013210012345)

Authorized Users Screen

The Authorized Users screen displays a list of all users in your company who have access to your applications.

If there are users who should not have access to these applications, it is your responsibility to inform PISGS. It is also important to inform us when a user has been terminated. We need this information to protect your files from access by unauthorized individuals. Please send a written request signed by a QA with names of individuals who should be removed.

To add a user, please send the *Authorization for Online Access* form (PSU0021) to PISGS. This form and additional instructions is available on the PISGS home page (<u>http://www.pisgs.ohio.gov/</u>). This form must be signed by the QA.

Current Provider: 2013210012345 General Home Page View Announcements Authorized Users User Guide Registrant Registrant Renew Registrant Replacement Card Terminate Transfer	ABC COMPANY LLC (2013210012345)
FAB Add/Requalify Firearm	
Qualifying Agent Update QA Add Qualifying Agent	
Provider Add Branch Renew License Update Provider Info. Update Insurance Info	
<u>Transaction</u> Cart	
<u>Reports</u> Roster	
Log off	

Clicking on the Authorized Users selection will display, for example, the following Authorized Users list.

Private Investigator S Authorized Users	Security Guard Services			
Company YOUR COMPANY NAME (12345678901) Trade Name YOUR TRADE NAME (if applicable)				
Number Of Users: 1				
User Name	Email Address			
JOHN DOE jdoe@dps.state.oh.us				

Search Screen

The Search screen is used to search for individuals registered in your organization.

Current Provider: 2013210012345 General Home Page View Announcements Authorized Users User Guide Registrant Search ← Add Registrant Replacement Card Terminate Transfer	ABC COMPANY LLC (2013210012345)
FAB Add/Requalify Firearm	
Qualifying Agent Update QA Add Qualifying Agent	
Provider Add Branch Renew License Update Provider Info. Update Insurance Info	
<u>Transaction</u> Cart	
<u>Reports</u> Roster	
Log off	

When you click the Search selection, the following Registrant Search screen will display.

Private Investigator Security Guard Services Registrant Search					
Company Name: YOUR COMPANY NAME (12345678901)					
<< Select All or Main Office or Branch Office or any combination. >>					
Main Office					
1234 YOUR MAIN OFFICE ADDRESS, CITY, STATE, ZIP CODE (12345678901)					
Branch Office					
5678 FIRST BRANCH OFFICE ADDRESS, CITY, STATE, ZIP CODE (23456789011)					
7899 SECOND BRANCE OFFICE ADDRESS, CITY, STATE, ZIP CODE (34567890112)					
5522 THIRD BRANCH OFFICE ADDRESS, CITY, STATE, ZIP CODE (456456789011)					
9524 FOURTH BRANCH OFFICE ADDRESS, CITY, STATE, ZIP CODE (62355678901547)					
Select All Offices Clear All Offices					

The Main Office and all Branch Office check boxes automatically contain a check ($\sqrt{}$) mark and the system will search all offices for the registrant you are searching for. To limit your search to a smaller group of offices, click on the check box to remove the check ($\sqrt{}$) mark. This will eliminate this office from being included in the search. You can have any combination of check ($\sqrt{}$) marks to perform a search. Remember, if the office is checked ($\sqrt{}$), it will be searched.

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If you click the **Select All Offices** button, the system will automatically place a check ($\sqrt{}$) mark in all of the boxes and all offices will be searched. Clicking the **Clear All Offices** button will remove the check ($\sqrt{}$) marks from all of the boxes allowing you to select the offices you want to search.

To search for a registrant, you may enter the individual's last name, first name, SSN (social security number), registration #, date of birth, or any combination of these. You will note that when you enter the SSN the numbers will not be displayed. As you enter the SSN number you will see X's appearing in the box rather than the numbers you enter. This is a security feature that prevents individuals from seeing the numbers you are entering.

Clicking the **Search** button will display all matching records for the search criteria entered. You can click the **Clear All Criteria** button to enter new search criteria.

Last Na	me: neuman]				
First Na	me:								
S	SN:								
Registratio	n #:								
		S	earch	Clear Al	l Criteria				
Registrant List						_			
Name	Registration #	SSN	Status C	s Hire Date	Expires	FAB	License #		

 Neuman, Alfred E
 20161100162711
 XXX-XX-1234
 APR
 C
 06/30/2011
 03/04/2017
 NO
 65199667149

Clicking on the registrant's name or registration # will display more detailed information (see below).

Company Name								
YOUR COMPANY N	IAME (12345678901)							
Registration #:	201121152426							
Personal Informa	ation							
First Name		Initia	l Last	t Name			\$	Suffix
ALFRED		E	N	EUMAN			None	÷ – –
SSN	Primary Phone #	Second	ary Phone	e #		Email Addres	SS	
xxx-xx-1234	(555) 555-1234							
Height		Weight		Hair	Color	Eye Co	olor	Class
5 🔻 (ft) 5	- (in)	165 (II	bs)	Brown	T	Hazel	-	C -
Birthdate	Hire D	ate		Issue Da	ate	Expirat	tion Date	
08/26/1987	06/30)/2011		07/15/2	2011	07/15	5/2014	
Distinguishing scars,	, marks, tattoos							
TATTOO OF EAGLE (ON CHEST. BUTTERFL	Y ON LEFT WI	RIST. SHA	MROCK BE	TWEEN RIGHT TH	HUMB & INDEX	FINGER.	
Current Home Ad	dress							
Home Address							Suite	e/Apt #
1234 HIGH STREET							APT	# 23
City (no abbreviations	s)		S	tate	Zip + 4	1	Count	V
AKRON			Ohio	~	44146-4146		Cuyahoga	-
Documents (2" x	2" digitized photo	.)		-				
		Prir	nt	Exit				
		E III	ii.					

Clicking the **Print** button will print a copy of this screen to your local printer. Clicking the **Exit** button will return you to the **Registrant Search**.

Add Registrant Screen

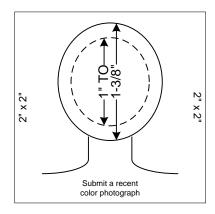
Use the Add Registrant selection to add new registrants to your main office or branch office roster.

Prior to beginning the Add Registrant process, you will need a color photograph of the new registrant. The photograph must be in electronic format (i.e., jpg or jpeg) so it can be easily uploaded during the add registrant process. **The photograph is required to add a new registrant**.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Registrant Photo

□ Each Registrant Application must include a color photograph according to the following:



The color photograph must be of the individual alone, sufficiently recent to be a good likeness (taken within the last twelve months), and 2x2 inches in size. The image size measured from the bottom of the chin to the top of the head (including hair) should not be less than 1 inch and not more than 1 3/8 inches. The photograph must be color, clear, with a full front view of the face, and a plain light (white or off-white) background. The photograph must be taken without a hat, head covering, or dark glasses. Headphones, "Bluetooth", or similar devices must not be worn in photographs. Any photographs retouched so that the appearance is changed will not be accepted. Snapshots, most vending machine prints, and magazine or Full-length photographs will not be accepted. Digitized photos must meet the previously stated qualifications and will be accepted at the discretion of PISGS. The uploaded photo must be less than 200kb and larger than 50kb.

Firearm Bearer (FAB) Notation

If the registrant will be carrying a firearm as part of their duties, the following documents will have to be in electronic format (i.e. MS-Word or PDF) and ready to be uploaded with the registrant application.

If the registrant is currently a commissioned peace officer, the following documents will be needed:

- OPOTC (Ohio Peace Officer Training Commission) Peace Officer Basic Training certificate.
- A copy of their most recent score sheet.
- If the registrant is not a commissioned peace officer, the following document will be needed:
 - OPOTC (Ohio Peace Officer Training Commission) Private Security Firearms Training certificate.

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Current Provider: 2013210012345	RE INVEST	
General Home Page View Announcements Authorized Users User Guide Registrant Search Add Registrant Renew Registrant Update Registrant Replacement Card Terminate	ABC COMPANY LLC (2013210012345)	
Transfer <u>FAB</u> Add/Requalify Firearm		
Qualifying Agent Update QA Add Qualifying Agent		
Provider Add Branch Renew License Update Provider Info. Update Insurance Info		
<u>Transaction</u> Cart		
Reports Roster		
Log off		

When you click the Add Registrant selection, the following Registrant Application screen will display.

Private Investigator Security Guard Services Registrant Application

SY SUBMITTING THIS APPLICATION YOU ARE VERIFYING THAT THIS INDIVIDUAL MEETS ALL OF THE PREREQUISITES >>

Company Name: ABC SECURITY				
Select from the dropdown list below, the office	where this person will be employed.			
123 MAIN STREET., COLUMBUS, OH 43218000				
Personal Information				
First Name 📩 Ir	nitial Last Name Suffix			
	None V			
SSN *	Birthdate *			
Primary Phone # Secondary Phone	e # Email Address			
Height Weight	Hair Color * Eye Color * Hire Date * Class			
Distinguishing scars, marks, tattoos				
Ohlo BCI Fingerprints Authent	lication #			
Current Home Address				
Home Address *	Suite/Apt #			
City (no abbreviations) *	State ZIp + 4 * County *			
	Ohlo V Select V			
Veteran Information				
Are you or your spouse a veteran or active memb				
If yes, please upload you or your spouse's DD214	, current military ID, or current orders.			
Public Record Availability				
Public Record Availability	0			
	O Yes No			
FAB Information				
Do you want to add a firearm bearer (FAB) endors	sement? O Yes No			
Photo Required				
2" x 2" digitized photo. Photo must be on a white background with the registrant's full face visible (N	Diowee			
headgear) and the photo must be no more than 12 size/crop an existing photo from your				
months old. (Must be in .jpg, .jpeg, or .png format)	computer			
Save	Exit Clear Add To Cart			

Transactions are not complete until the fees are paid via the Transaction Cart.

Required Fields

Any data field that has an asterisk (*) to the right of the field name is required and any data field that has a question mark (?) to the right of the field name will tell you the format of the data to be entered.

Ohio BCI Fingerprints & Authentication #

All Registrants must have their fingerprints submitted to the Ohio Bureau of Criminal Investigation (BCI) for a background check. When prints are submitted, it should be requested for BCI to send a "direct copy" of the fingerprint results to PISGS. Please enter the date the fingerprints were submitted and the authentication or transaction number obtained from the webcheck location. If you do not have this information, leave these fields blank. If the company has a copy of the fingerprints results, please fax them into PISGS at (614) 466-0342.

Veterans (optional)

If they want to tell us if they or their spouse is a veteran or an active member of the United States Armed Forces and you check either the **Veteran** or **Spouse** boxes, or both, the following screen will display allowing you to upload a copy of their DD214 or current military ID. The uploading of the DD214 or military ID is optional.

Are you or your spouse a veteran or active member of the Ur If yes, please upload you or your spouse's DD214, current m	
Self Please upload your DD214 or Military ID	Browse
Spouse Please upload your spouses' DD214 or Military ID	Browse

Firearm Bearer (FAB) Endorsement

If the registrant is required to carry a firearm and they have the required training to carry a firearm, you will select the "Yes" response to the question, "Do you want to add a firearm bearer (FAB) endorsement?"

Do you want to add a firearm bearer (FAB) endo	rsement?	● Yes © No
A "Yes" response will display the following	screen.	
Firearm Bearer (FAB) Endorsement		
Are you currently an Ohio commissioned peace	officer?	◉ Yes © No
Please upload a copy of your : Ohio Peace Officer Training Program certificate OR Private Security Firearms Training Program cert		wse
Please upload a copy of your most recent score	sheet. Brow	wse
Fab Type	Requalification Due By: ?	
Revolver 🗖		
Semi-Automatic 🕅		
Shotgun 🗖		

Answer the question, "Are you currently an Ohio commissioned peace officer?"

You will need to:

- 1. Upload a copy of the most recent OPOTC (Ohio Peace Officer Training Commission) certificate (i.e., Private Security Firearms Training or Peace Officer Basic Training certificate).
- 2. If you answered "Yes" to the question, "Are you currently an Ohio commissioned peace officer?" you will upload a copy of your most recent score sheet.
- 3. Enter the date the fingerprints were submitted and the authentication number, if available.
- 4. Check the FAB Type for the firearm (i.e., revolver (R), semi-automatic (A), shotgun (S)) that will be carried. The FAB type will appear on the OPOTC certificate in the lower left-hand corner. For peace officers, the weapon type is listed on the score sheet.
- 5. Enter the Requalification Due By date for each firearm to be carried. The requalification date for each firearm will appear on the OPOTC certificate in the lower left-hand corner. For peace officers, the qualification date is listed on the score sheet. Please note that if your firearm Requalification Due By date expires within the next 30 calendar days, the system will not accept the endorsement for that firearm. We recommend adding the firearm endorsement later after the firearm requalification requirements are completed.

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Save Button		
Clicking the Save button will save button in case you have to step away from y click the Save button.	ve all of your entries and uploaded documents. /our desk. If you click the Add To Cart but	. You should use this tton, you do not have to
Exit Button Clicking the Exit button will disp	blay the following informational message:	
Do you want to save	e vour data?	
Exit Without Saving Cancel Ex	tit Save and Exit	

If you click the Exit Without Saving button, the system will not save any of the data and uploaded documents you entered and the system will return to your company home page.

If you click the **Cancel Exit** button, the system will return you to the Registrant Application screen.

If you click the Save and Exit button, the system will save all of the data and uploaded documents and return to the company home page.

Clear Button

Clear Clicking the button prior to clicking any other button will clear all of the entered data and uploaded documents. Use this button to clear the entire application so you can start over.

Add to Cart Button

If you click the Add To Cart button, the system will save the Registrant Application with the associated fee and add the transaction to the Transaction Cart (see Transaction Cart section) for payment of the fee.

Returned Application

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

There will be occasions when an application is returned to you due to missing documents, information that needs to be corrected, photos that do not meet the PISGS standard or additional information needed by PISGS in order to approve your application. Following is an example of why an application was returned:

Reason Application was Returned.					
See Highligted Area Below Reason Returned					
FAB Types	Requalification date does not match date on OPOTC certificate. Please correct.				
Photo Required	Photo does not meet user guide standards. Please resubmit according to user guide.				

The **Reason Application was Returned** will appear at the top of the returned application. The **See Highlighted Area Below** column directs you to the area of the application that needs to be corrected. The **Reason Returned** column states the reason the application was returned. For example:

Fab Type	Requalification Due By: ?
Revolver 🔽	05/14/2015
Semi-Automatic	
Shotgun 🗖	
Photo Required	
2" x 2" digitized photo. Photo must be on a whi background with the registrant's full face visible (i headgear) and the photo must be no more than 1 months old. (Must be in .jpg, .jpeg, or .png format) Photo Has Been Uploaded	NO Click here to use the Passport Website to

The **Fab Type** section is highlighted and the reason it was returned (*Requalification date does not match date on OPOTC certificate.*) is stated under the **Reason Returned** section. The **Photo Required** section is highlighted and the reason it was returned (*Photo does not meet user guide standards.*) is stated under the **Reason Returned** section.

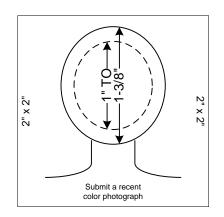
Renew Registrant Screen

The **Renew Registrant** selection is used to renew your registrants whose registration will expire in the next 90 calendar days from today's date.

Prior to beginning the Renew Registrant online process, you will need a color photograph of all the registrants being renewed. The photograph must be in electronic format (i.e., jpg or jpeg) so it can be easily uploaded during the registrant renewal process. **This photograph is required to renew your registrants**.

Registrant Photo

Each Registrant Application must include a color photograph according to the following:



The color photograph must be of the individual alone. sufficiently recent to be a good likeness (taken within the last twelve months), and 2x2 inches in size. The image size measured from the bottom of the chin to the top of the head (including hair) should not be less than 1 inch and not more than 1 3/8 inches. The photograph must be color, clear, with a full front view of the face, and a plain light (white or off-white) background. The photograph must be taken without a hat, head covering, or dark glasses. Headphones, "Bluetooth", or similar devices must not be worn in photographs. Any photographs retouched so that the appearance is changed will not be accepted. Snapshots, most vending machine prints, and magazine or Full-length photographs will not be accepted. Digitized photos must meet the previously stated qualifications and will be accepted at the discretion of PISGS. The uploaded photo must be less than 200kb and larger than 50kb.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.



Clicking the Renew Registrant selection will display the Renew Registrant screen. For example:

	Private Investigator Security Guard Services Renew Registrant								
Con	npany Name:	YOUR COMPANY NAME (12345678901)							
Mair	n Office								
-	1234 YOUR MAIN (OFFICE ADDRESS, CITY, STATE, ZIP CODE (12345678901)							
Bran	nch Office								
5678 FIRST BRANCH OFFICE ADDRESS, CITY, STATE, ZIP CODE (23456789011)									
V	7899 SECOND BRANCE OFFICE ADDRESS, CITY, STATE, ZIP CODE (34567890112)								
V	5522 THIRD BRANCH OFFICE ADDRESS, CITY, STATE, ZIP CODE (456456789011)								
V	9524 FOURTH BRANCH OFFICE ADDRESS, CITY, STATE, ZIP CODE (62355678901547)								
	Select All Offices Clear All Offices Search								

Transactions are not complete until the fees are paid via the Transaction Cart.

The **Renew Registrant** screen will be displayed with the main office and all branch office check boxes containing a check ($\sqrt{}$) mark. This means the system will search all offices for the registrants that are to be renewed. If you want to limit your search to a smaller group of offices, click on the check box to the left of the office address to remove the check ($\sqrt{}$) mark. This will eliminate this office from being included in the search. You can have any combination of check ($\sqrt{}$) marks to perform a registrant renewal search.

If you click the **Select All Offices** button, the system will automatically place a check ($\sqrt{}$) mark in all of the office boxes and all offices will be searched. Clicking the **Clear All Offices** button will automatically remove the check ($\sqrt{}$) marks from all of the offices allowing you to select the offices you want to search. After you have made your office selections, you will click the **Search** button to display the registrants that are due for renewal within the next 90 calendar days from today's date. The following screen will be displayed.

<< REGISTRANTS TO BE RENEWED WITHIN THE NEXT 90 CALENDAR DAYS >>									_
	Name	Registration #	Hire Date	Expiration	Class	FAB	License #		^
	EARP, WYATT	20121110582	10/24/2012	11/5/2013	SG	NO	20042100345		
	JAMES, JESSIE	20121110163	10/26/2012	11/5/2013	SG	NO	20042100345		
	WADE, BUCK	20121110792	10/29/2012	11/6/2013	SG	NO	20042100345		
	YOUNGER, COLE	20121110931	11/2/2012	11/20/2013	SG	NO	20042100345		-
•									•
Review Selected Registrants									

Transactions are not complete until the fees are paid via the Transaction Cart.

If you click on the **All** box in the upper left hand corner, the system will automatically place a check ($\sqrt{}$) mark in the boxes to the left of all registrant names. If you want to renew only certain registrants, do not click on the **All** button, click on the check box to the left of the registrant's name. The system will place a check ($\sqrt{}$) mark in the box selected.

When finished selecting the registrants to be renewed, click the **Review Selected Registrants** button to begin the renewal of each individual. A detailed information screen will be displayed for each of the registrants selected. For example:

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Submitting this application you are verifying that this individual meets all of the prerequisites identified in statue and rule >>								
Personal Information								
First Name In	nitial Last Name Suffix							
JESSIE	JAMES None V							
SSN Primary Phone # * ? Secon	ndary Phone # ? Email Address							
xxx-xx-1234 (555) 555-1234								
Height * Weight *	Hair Color * Class							
5 V (ft) 6 V (in) 200 (lbs)	Brown V C V							
Hire Date Birthdate	Original Issue Date Expiration Date							
01/03/2014 11/02/1991	1/17/2014 1/17/2015							
Distinguishing scars, marks, tattoos								
Current Home Address								
Home Address *	Suite/Apt #							
1234 DEADWOOD DRIVE								
City (no abbreviations) *	State* Zip + 4 * County *							
LORAIN	Ohio V 44055-4055 Lorain V							
Are you currently an Ohio commissioned peace of	fficer? O Yes No							
Are you currently a federal, state, or local peace o prosecuting attorney, correctional employee, youth officer, bailiff or investigator of the bureau of crimin	h services employee, firefighter,EMT, probation							
Are you or your spouse a veteran or active member If yes, please upload you or your spouse's DD214	er of the United States Armed Forces? , current military ID, or current orders.							
Spouse								
Documents Required								
2" x 2" digitized photo. Photo must be on a white background with the registrant's full face visible (N headgear) and the photo must be no more than 12 months old. (Must be in .jpg, .jpeg, or .png format)*	Click here to use the Passport Website to							
	Skip Add To Cart							

You may change the data in any field that is not shaded. When finished making changes to the registrant's data, click the **Add To Cart** button to place this renewal transaction in the Transaction Cart or click the **Skip** button to bypass the renewal of this registrant.

If you click the **Skip** button, any changes you made to the fields will not be updated and the original data will be retained. If you click the **Add To Cart** button, the changes will be updated when the renewal has been approved by a PISGS staff member.

Remember, if you forget to pay the fees listed in the Transaction Cart, PISGS will not receive your renewal application, your registrant will not be renewed and will expire at midnight on the expiration date and any changed data will not be updated.

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Update Registrant & Update QA screen

The **Update Registrant** and **Update QA** screen is used to update registrant and qualifying agent data that does not require a new registration card to be printed.



When you click the Update Registrant or Update QA selection, the following screen will display.



The **Update Registrant/QA Information** screen will be displayed with the main office and all branch office check boxes containing a check ($\sqrt{1}$) mark. This means the system will search all offices for the registrant or QA criteria you enter. If you want to limit your search to a smaller group of offices, click on the check box to the left of the office address to remove the check ($\sqrt{1}$) mark. This will eliminate this office from being included in the search. You can have any combination of check ($\sqrt{1}$) marks to perform a search.

If you click the **Select All Offices** button, the system will automatically place a check ($\sqrt{}$) mark in all of the office boxes and all offices will be searched. Clicking the **Clear All Offices** button will automatically remove the check ($\sqrt{}$) marks from all of the offices allowing you to select the offices you want to search. After you have made your office selections, you will click the **Search** button to display the registrants that match the criteria you entered. The following screen will be displayed.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Last Name:	moss							
First Name:								
SSN:								
Registration #:								
		Search	1	C	ear All Cri	teria		
Registrant List								
Number of Registr	ants: 2							
Name	Registration #	SSN	Status	Cls	Hire Date	Expires	FAB	License #
	Registration # 20121110231	SSN XXX-XX-2145	Status APR	Cls C	Hire Date		FAB NO	License # 20042100345

To view the registrant/QA detailed information, click on the registrant's/QA's name or registration # field. The system will display the following **Registrant Inquiry** screen.

COTTON OF	
30	Priva
	-
Sold and the second	Roa

Private Investigator Security Guard Services Registrant Inquiry

Company Name					
YOUR COMPANY NAME (123456789	01)				
Registration #: 20121110231					
Personal Information					
First Name	Initia	al Last Name			Suffix
ROBERT		MOSS			None -
SSN Primary Phor	ie # * ? Seconda	ary Phone # ?	E	mail Address	
XXX-XX-2145 (555) 555-123	4				
Height *	Weight	* Ha	r Color *	Eye Color	* Class
5 - (ft) 10 - (in)	195 (bs) Brow	n 🔻	Brown -	C -
Birthdate	Hire Date	Issue	Date	Expiration	n Date
06/08/1984	04/18/2013	05/0	3/2013	05/03/20	014
Distinguishing scars, marks, tattoos	3				
SPIDER WEB TATTOO ON RIGHT & LI	EFT ELBOW				
Current Home Address					
Home Address *					Suite/Apt #
5432 SOUTH ELM STREET					Q-27
City (no abbreviations) *		State	Zip + 4 *		County *
CLEVELAND HEIGHTS		Ohio -	44130-4130	(Cuyahoga 🔻
Documents (2" x 2" digitized p	photo.)				
	Update	Print	Exit		

You may change the data in any field that is not shaded. When you are finished making changes to the registrant's data you can click the **Update** button to update the registrant's/QA's data, click the **Print** button to print the screen to a local printer, or you can click the **Exit** button which will take you back to the **Registrant List** screen.

Replacement Card Screen

The **Replacement Card** selection is used to replace an individual's registration card that has been lost, stolen, damaged, or the registrant has changed their name, or you are a class "A" company and you want to change the classification of this registrant.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Current Provider: 2013210012345 General Home Page View Announcements Authorized Users User Guide Registrant Search Add Registrant Renew Registrant Ubdate Registrant Replacement Card	ADD COMPANY LLC (200000000000)
Terminate Transfer	ABC COMPANY LLC (2013210012345)
<u>FAB</u> Add/Requalify Firearm	
Qualifying Agent Update QA Add Qualifying Agent	
Provider Add Branch Renew License Update Provider Info. Update Insurance Info	
<u>Transaction</u> Cart	
<u>Reports</u> Roster	
Log off	

Clicking the **Replacement Card** selection displays the following screen:

	estigator Security Guard Services ment Card
Company Name:	YOUR COMPANY NAME
	<< Select All or Main Office or Branch Office or any combination. >>
Main Office	
✓ 1234 MAIN STREE Branch Office	T. CLEVELAND OH 441140000 – (200121001234)
	ET, LIMA OH 431230000 (2012210056789)
	Select All Offices Clear All Offices

The **Replacement Card** screen will be displayed with the main office and all branch office check boxes containing a check ($\sqrt{}$) mark. This means the system will search all offices for the registrant or QA criteria you enter. If you want to limit your search to a smaller group of offices, click on the check box to the left of the office address to remove the check ($\sqrt{}$) mark. This will eliminate this office from being included in the search. You can have any combination of check ($\sqrt{}$) marks to perform a search.

Provider	Company	Application	User	Guide
----------	---------	-------------	------	-------

If you click the Select All Offices button, the system will automatically place a check ($\sqrt{}$) mark in all of the office

boxes and all offices will be searched. Clicking the Clear All Offices button will automatically remove the check ($\sqrt{}$) marks from all of the offices allowing you to select the offices you want to search.

Last Name:	jordan]
First Name:				
SSN:]
Registration #:]
		Search	Clear All	Criteria

Registrant List Number of Registran	ts: 3							
Name	Registration #	SSN	Status	Cls	Hire Date	Expires	FAB	License #
JORDAN, CALVIN	201311001234	XXX-XX-1234	APR	А	1/15/2013	1/05/2014	NO	2002210012345
JORDAN, JEB	201411005678	XXX-XX-2468	APR	А	1/24/2014	1/26/2015	NO	2002210012345

After you have made your office selections, you will enter your search criteria and click the button to display the registrants that match the criteria you entered.

Search

Clicking the

Clear All Criteria

button will clear all search criteria and the registrant list.

Clicking on a name displays the **Replacement Card** screen. For example:

	Investigator Secur cement Card	ity Guard Services	8				
	Registration #			Registrat	tion Expire:		
201311001234					1/05/2014		
Company Name					License #	CLS	
ABC SECURITY 20162100162723 A							
	RE	PLACEMENT	CARD REA	SONS			
Lost/Stolen/Damaged Name Change Updated Photo Class Change							
Personal Informat	ion						
First Name	Middle Initial	Last Name	e Suffo	Class	Birth Date	SSN	
WILMA		FLINTSTON	NE	A	02/02/1950	2222	
		Save Exit	Add to Cart				

Lost/Stolen/Damaged

Clicking the Lost/Stolen/Damaged selection will initiate a transaction informing PISGS that a replacement card is to be printed and mailed to the provider company.

Name Change

Clicking the Name Change selection will display a screen containing the registrant's current name. To change the current name to the new name, enter the new name overriding the current name. You will have to upload a supporting document related to the name change (e.g. marriage license, divorce decree, etc.) except for a suffix change. For example, if a registrant names their new born as a junior (JR), they would want to add the senior (SR) suffix to their name.

	Provider C	ompany Application U	lser Guide	Page 23 of 73
New First Name	New Initial	New Last Name	New Suffix	
CALVIN	J	JORDAN	None 🗸	
Name Change Document	t i i i i i i i i i i i i i i i i i i i			
* Name Change - Please upl (e.g., marriage license, divor certification, etc.). A driver's l	oad supporting doc ce decree, name ch license is not accep	hange \\ps.dps.state.oh.us	s\dps\F Browse	
Updated Photo				
Clicking the Updated Photo Select Photo File	selection will di	isplay the following for a	new photo to be uploa	ded.
Class Change The Class Change selection selection will display the follow New Class	n is available to c owing where a n	elass "A" provider compa ew class can be selecte	nies only. Clicking the d for the registrant.	Class Change
When you are completed wi Save Exit Add to Cart	th your changes	, you can select one of t	he following buttons:	
Clicking the Save button	will save the cha	inges you entered and a	ny uploaded documen	ts.
Clicking the Exit button w	vill display the fol	lowing message. Click	the desired button and	continue processing.
Exit			×	
Do you want to save your data?				
	Exit Without S	Saving Cancel Exit Sav	ve and Exit	

Clicking the Add to Cart button will add the replacement card transaction to the **Transaction Cart**. Go to the **Transaction Cart** section to pay for this transaction.

Terminate Screen

The Terminate selection is used to terminate registrants who are no longer employed by your company.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Current Provider: 2013210012345 General Home Page View Announcements Authorized Users User Guide Registrant Search Add Registrant Renew Registrant Replacement Card Terminate Transfer	ABC COMPANY LLC (2013210012345)
FAB Add/Requalify Firearm	
Qualifying Agent Update QA Add Qualifying Agent	
Provider Add Branch Renew License Update Provider Info. Update Insurance Info	
<u>Transaction</u> Cart	
<u>Reports</u> Roster	
Log off	
Clicking the Term	incte selection displays the following across

Clicking the **Terminate** selection displays the following screen:



Private Investigator Security Guard Services Terminations

Company Name:	ABC COMPANY LLC License Number: 2013210012345					
Trade Name:	ABC COMPANY LLC TRADE NAME					
Search by branch to terminate registrant(s)						
Search for registrant(s) to terminate						
	Clear Selection	Exit				

Clicking the Clear Selection	button clears any selected radio button	(and associated screen)
------------------------------	---	-------------------------

Clicking the	Exit	button returns you to the company home pag	e.
enerang are		Patient for the year to the company nome pag	٠.

Options:

- 1. Search by branch to terminate registrant(s) or
- 2. Search for registrant(s) to terminate.

Option 1: Search by branch to terminate registrant(s)

Clicking the Search by branch to terminate registrant(s) radio button will display the following:

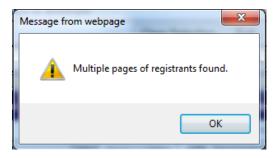
Mai	n Office				
V	MAIN OFFICE ADDRESS, CITY, STATE, ZIP CODE and LICENSE NUMBER				
Bra	nch Office				
1	BRANCH OFFICE ADDRESS, CITY, STATE, ZIP CODE and LICENSE NUMBER				
	Select All Offices Clear All Offices Search Exit				

This screen is displayed with the main office and all branch office check boxes containing a check ($\sqrt{}$) mark. This means the system will search for registrants in all of the offices that have a check ($\sqrt{}$) mark. If you want to limit your search to a smaller group of offices, click on the check box to the left of the office address to remove the check ($\sqrt{}$) mark. Any office that does <u>not</u> have a check mark will not be included in the search process. You can have any combination of check ($\sqrt{}$) marks to perform a registrant search.

Clicking the Select All Offices button will automatically place a check ($\sqrt{}$) mark in all of the office boxes and all offices will be searched. Clicking the Clear All Offices button will automatically remove the check ($\sqrt{}$) marks from all of the offices allowing you to select the offices you want to search by clicking on the box to the left of the office. After you have made your office selections, clicking the Search button will display a list of registrants. Clicking the Exit button will take you back to the home page.

Clicking the Search button will initiate the search process.

If more registrants are found than can be placed on one dispay page, the following message will be appear.



OK button to close this screen and continue with the termination process.

A list of the registrant's will be displayed in alphabetical order under the Roster section.

Roste	r							
	Name	SSN	Registration #	Status	Hire Date	Term. Date	I.D. Card	License #
	CITIZEN, JOHN Q	8238	20140001234	APR	12/02/2013		SELECT 💌	2010210123
	DOE, JANE	4121	20140005678	APR	06/30/2010		SELECT 💌	2010210123
	NEWMAN, ALFRED E	1556	20140003579	APR	12/09/2013		SELECT -	2010210123

Option 2: Search for registrant(s) to terminate

Click the

Clicking the **Search for registrant(s) to terminate** radio button will display the following screen that will allow the entry of specific search criteria:

Page	26	of	73
raye	20	UI.	13

Last Name:	
First Name:	
Registration Number:	
Social Security Number:	
	Clear Search Criteria Search Exit

For example, you could enter JONES for the last name and D for the first name then click the Search button.

Last Name:	JONES)	NOTE: Clicking the CLEAR SEARCH
First Name:	D	~	CRITERIA button will clear all search
Registration Number:		7	criteria entered so you can start over with
Social Security Number:			your search criteria.
	Clear Search Cr	iteria S	Search Exit

Using the above search criteria may produce the following results:

Roster									
	Name	SSN	Registration #	Status	Hire Date	Term. Date	I.D. Card	License #	
	JONES, DAVEY	8238	20140001234	APR	12/02/2013		SELECT 💌	2010210123	
	JONES, DOUGLAS	4121	20140005678	APR	06/30/2010		SELECT 💌	2010210123	

Selecting Registrants for Termination:

Clicking the check box to the left of the registrant's name will select that registrant (see below) for termination.

JONES, DAVEY	1594	201400012345	APR	06/05/2008	SELECT -	2010210123
JONES, DOUGLAS	4181	20140005678	APR	07/14/2006	SELECT -	2010210123
JONES, DWYAN	0827	20130003579	APR	07/02/1984	SELECT 👻	2010210123

You can select as many registrants from the list as desired.

Termination Date

You must enter a termination date for each of the registrants you are terminating.

If you forget to enter the termination date and click the Add to List button, the system will display the message, "Must have a Termination Date" in the Termination Date box (see below).

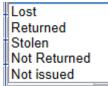
V	JONES, DOUGLAS	4630	20140005678	APR	10/14/2009	Must have a Termination Date	Returned 💌	2010210123
----------	----------------	------	-------------	-----	------------	------------------------------------	------------	------------

If you enter an invalid termination date and click the Add to List button, the system will display the message, "Invalid Date!" in the Termination Date box (see below).

JONES, DOUGLAS	4630 20140005678	APR 10/14/2009	08/15/2015 Invalid Date!	Returned 💌	2010210123
----------------	------------------	----------------	-----------------------------	------------	------------

I.D. Card

This field is used to inform PISGS about the current status of the registrant's I.D. Card. You must SELECT one of the following from the drop down box:



If you forget to select the status of the I.D. Card from the I.D. Card drop down, the system will display the message, "Must Select a option for ID Card" in the I.D. Card drop down box.

V	JONES, DOUGLAS	2907	20140005678	APR	05/24/2008	08/14/2	014	SELECT Select a option	Must for ID Card	2010210123
----------	----------------	------	-------------	-----	------------	---------	-----	---------------------------	---------------------	------------

When you click the Add to List button the **Termination List** (see below) will be displayed showing all of the registrants selected for termination.

Terminati	Termination List									
<<	<<<<< <terminating a="" and="" be="" cannot="" is="" permanent="" registrant="" undone="">>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>></terminating>									
Remove All	Name	SSN	Registration #	Status	Hire Date	Term. Date	I.D. Card	License #	*	
Remove	JONES, DAVEY	0827	201400012345	APR	07/02/1984	08/14/2014	Returned	2010210123		
Remove	JONES, DOUGLAS	3248	20140005678	APR	11/07/2012	08/14/2014	Stolen	2010210123		
Remove	JONES, DWYAN	0814	20130003579	APR	01/14/2014	08/14/2014	Lost	2010210123	$\overline{\nabla}$	
4										

Submit Terminations Exit

WARNING: If you have more than one (1) page of registrants to view, make sure you click the Add to List button <u>before</u> continuing to the next page (see below), otherwise, your selections will not be added to the Termination list.

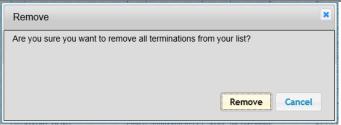
<u>1 2 3 4 5</u>
Add to List

Removing <u>ALL</u> registrants from the Termination List

You can remove all registrants from the Termination List by clicking on the <u>Remove All</u> column header (see below).

Remove <u>All</u> Name SSN Registration # Status Hire Date Term. Date I.D. Card Licens	se #
---	------

When you click on the **<u>Remove All</u>** column header the following message will display:



If you click the <u>Remove</u> button, all of the registrants appearing on the Termination List will be placed back on your roster and will not be terminated.

If you click the **Cancel** button, the system will return to the Termination List and you can continue processing.

Removing a single registrant from the Termination List

You can remove a single registrant from the Termination List by clicking on the **<u>Remove</u>** link to the left of the registrant's name (see below).

Remove	JONES, DAVEY	0827	201400012345	APR	07/02/1984	08/14/2014	Returned	2010210123	
--------	--------------	------	--------------	-----	------------	------------	----------	------------	--

When you click on the **<u>Remove</u>** link, the following message will display:

Remove
Are you sure you want to remove this termination from your list?
Remove

If you click the <u>Remove</u> button, the registrant appearing on the Termination List will be placed back on your roster and will not be terminated.

If you click the **Cancel** button, the system will return to the Termination List and you can continue processing.

Submit Terminations or Exit

Submit Terminations Exit

If you click the **Exit** button, the system will return to your company Home Page.

If you click the Submit Terminations button, the following message will display:

Terminate
Any registrants not removed from the list will be terminated when you hit 'Terminate'
Are you sure you want to terminate these individuals? Click 'Terminate' to Terminate OR Click 'Cancel' to cancel the Termination
Terminate Cancel

If you click the **Cancel** button, the system will return to the Termination List.

If you click the **terminate** button, the following message will display informing you that the terminations are complete.

Message fr	om webpage
	Registrants have been successfully terminated.
	ОК
ok butt	on to close this message.

Termination Report

Click the

A	Termination Report is generated and available for you to Open, Save	•, or	Cancel			
	Do you want to open or save PISGDocument.pdf from psdws01v ?	Open	Save	•	Cancel	×

If you click the open button, a *Termination Report* will display in PDF format (see example below). We suggest that you print this report for your records. This report is automatically e-mailed to PISGS and your company contact person. **Do not mail this report to PISGS.**

Termination Report											
License Number:	201021001234	Status: APR	Class:	Α	Submit Date:	8/15/20	014				
Company Name:	YOUR COMPANY	NAME			User:	J. DO	E				
Trade Name:	YOUR COMPANY	TRADE NAME			Phone #:	(123) 5	555-1234				
Address:	YOUR COMPANY	ADDRESS			Fax #:	(123) 555-5432					
City/State/Zip:	YOUR COMPANY	CITY, STATE, ZIP CODE		Qual	ifying Agent(s):	JAME	S, JESSIE				
						YOUN	GER, COLE				
NAME		Registration Numb	er ⊦	lire Date	Termination	Date	I.D. Card				
ARNESS, LUCY		20111235241	08	8/31/2013	08/14/20	14	Lost				

Transfer Screen

The **Transfer** selection is used to inform PISGS that a registrant has been transferred from one location to another location and a new registration identification card is to be printed and mailed to your main office address.



Clicking the Transfer selection displays the following screen:



Private Investigator Security Guard Services Transfer

Company Name:	ABC COMPANY LLC		License Number:	2013210012345
 Search by branch to Search for registrant 	• • • •			
		Clear Selection Ex	tit	

Clicking the Clear Selection button clears any selected radio button (and associated screen).

Clicking the **Exit** button returns you to the company home page.

Options:

- 1. Search by branch to transfer registrant(s) or
- 2. Search for registrant(s) to transfer.

Option 1: Search by branch to transfer registrant(s)

Clicking the **Search by branch to transfer registrant(s)** radio button will display the following **From Office(s)** screen:

Fro	From Office(s):							
Mair	n Office							
V	MAIN OFFICE ADDRESS, CITY, STATE, ZIP CODE and LICENSE NUMBER							
Brar	nch Office							
V	BRANCH OFFICE ADDRESS, CITY, STATE, ZIP CODE and LICENSE NUMBER							
	Select All Offices Clear All Offices Exit							

This screen is displayed with the main office and all branch office check boxes containing a check ($\sqrt{}$) mark. This means the system will search for registrants in all of the offices that have a check ($\sqrt{}$) mark. If you want to limit your search to a smaller group of offices, click on the check box to the left of the office address to remove the check ($\sqrt{}$) mark. Any office that does <u>not</u> have a check mark will not be included in the search process. You can have any combination of check ($\sqrt{}$) marks to perform a registrant search.

Clicking the Select All Offices button will automatically place a check ($\sqrt{}$) mark in all of the office boxes and all offices will be searched. Clicking the Clear All Offices button will automatically remove the check ($\sqrt{}$) marks from all of the offices allowing you to select the offices you want to search by clicking on the box to the left of the office. After you have made your office selections, clicking the Search button will initiate the search process and will display a list of registrants (see **Roster** below). Clicking the Exit button will take you back to the home page.

A list of the registrant's will be displayed in alphabetical order under the Roster section.

Ros	Roster										
IIA	Name	SSN	Registration #	Hire Date	Expiration	Class	FAB	License #			
	CITIZEN, JOHN Q	8238	20140001234	12/2/2013	12/11/2014	С	Ν	2010210123			
	DOE, JANE	4121	20140005678	6/30/2010	7/2/2015	С	Ν	2010210123			
	NEWMAN, ALFRED E	1556	20140003579	12/9/2013	12/18/2014	С	N	2010210123			

Selecting Registrants from the Roster for Transfer to another location:

Clicking the check box to the left of the registrant's name will select that registrant (see below) for transfer.

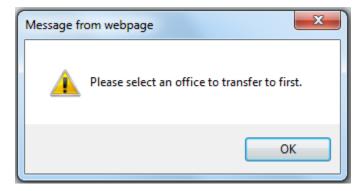
Name	SSN	Registration #	Hire Date	Expiration	Class	FAB	License #
JONES, DAVEY	2963	201400012345	1/22/2010	2/13/2015	А	Ν	2010210123
JONES, DOUGLAS	5884	20140005678	7/6/2012	10/15/2014	А	Ν	2010210123
JONES, DWYAN	7067	20130003579	9/16/2013	10/2/2014	А	Ν	2010210123

You can select as many registrants from the list as desired.

Select the office from the "To Office" dropdown where the registrant is being transferred to.

To Office:							
Select		•					
	OFFICE ADDRESS, CITY, STATE, ZIP CODE, (Licenses Number) OFFICE ADDRESS, CITY, STATE, ZIP CODE, (Licenses Number)						
No registrants in list							
	Add to List	Add To Cart					

If a "To Office" is not selected from the dropdown and the Add to List button is clicked, the following message will be displayed:



If the "To Office" selected is the same as the current office of the selected registrants and the button is clicked, the following message will be displayed:

Add to List

Message fr	rom webpage	×
A	The following registrants are currently assigned to this locatio CITIZEN, JOHN Q DOE, JANE NEWMAN, ALFRED E	n:
	C	K

If the Add to List button is clicked without any errors, the following **Registrants To Transfer** list will be displayed.

Registrants To Transfer				
Remove All	Name	Registration #	From Office	To Office
<u>Remove</u>	CITIZEN JOHN Q	201011123456	1234 MAIN ST. ANY TOWN OH 45100 (2010210012345)	5678 NORTH STREET NEW TOWN OH 44004 (2011210056789)
<u>Remove</u>	DOE JANE	200611156421	1234 MAIN ST. ANY TOWN OH 45100 (2010210012345)	5678 NORTH STREET NEW TOWN OH 44004 (2011210056789)
<u>Remove</u>	NEWMAN ALFRED E	201111056874	1234 MAIN ST. ANY TOWN OH 45100 (2010210012345)	5678 NORTH STREET NEW TOWN OH 44004 (2011210056789)
		Add	I to List Add To Cart]

If you have more registrants on you roster than can be displayed, the system will display the following page bar at the bottom of the roster and you can select additional registrants to be transferred from other pages.

<u>1</u>2345678910...>>

Option 2: Search for registrant(s) to transfer

Clicking the **Search for registrant(s) to transfer** radio button will display the following screen that will allow the entry of specific search criteria:

Last Name:		
First Name:		
SSN:		
Registration #:		
	Clear All Criteria Search	Exit

For example, you could enter JONES for the last name and D for the first name then click the Search button.

Last Name:	JONES		NOTE: Clicking the CLEAR ALL CRITERIA
First Name:	D	←	button will clear all search criteria entered
SSN:		7	so you can start over with your search criteria.
Registration #:			
	Clear All Crite	ria Se	arch Exit

Using the above search criteria may produce the following results:

Roster

Name	SSN	Registration #	Hire Date	Expiration	Class	FAB	License #
JONES, DAVEY	6502	201400012345	3/22/2013	6/7/2015	А	Ν	2010210123
JONES, DOUGLAS	5184	20140005678	12/31/2013	1/14/2015	А	Ν	2010210123

Selecting Registrants from the Roster for Transfer to another location:

Clicking the check box to the left of the registrant's name will select that registrant (see below) for transfer.

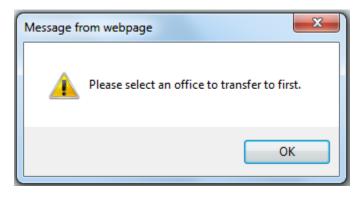
Name	SSN	Registration #	Hire Date	Expiration	Class	FAB	License #
JONES, DAVEY	2963	201400012345	1/22/2010	2/13/2015	А	Ν	2010210123
JONES, DOUGLAS	5884	20140005678	7/6/2012	10/15/2014	Α	Ν	2010210123
JONES. DWYAN	7067	20130003579	9/16/2013	10/2/2014	Α	Ν	2010210123

You can select as many registrants from the list as desired.

Select the office from the "To Office" dropdown where the registrant is being transferred to.

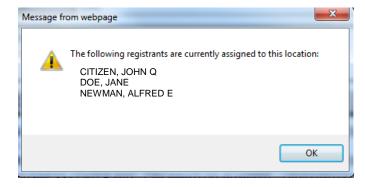
To Office:		
Select		
OFFICE ADDRESS, CITY, STATE, ZIP OFFICE ADDRESS, CITY, STATE, ZIP		
No registrants in list		
	Add to List	Add To Cart

If a "To Office" is not selected from the dropdown and the Add to List button is clicked, the following message will be displayed:



If the "To Office" selected is the same as the current office of the selected registrants and the button is clicked, the following message will be displayed:

Add to List



If the Add to List button is clicked without any errors, the following **Registrants To Transfer** list will be displayed.

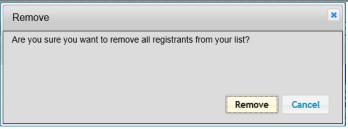
Registrants To Transfer				
Remove	Name	Registration #	From Office	To Office
<u>Remove</u>	CITIZEN JOHN Q	201011123456	1234 MAIN ST. ANY TOWN OH 45100 (2010210012345)	5678 NORTH STREET NEW TOWN OH 44004 (2011210056789)
<u>Remove</u>	DOE JANE	200611156421	1234 MAIN ST. ANY TOWN OH 45100 (2010210012345)	5678 NORTH STREET NEW TOWN OH 44004 (2011210056789)
<u>Remove</u>	NEWMAN ALFRED E	201111056874	1234 MAIN ST. ANY TOWN OH 45100 (2010210012345)	5678 NORTH STREET NEW TOWN OH 44004 (2011210056789)
		Add	to List Add To Cart	

Removing ALL registrants from the Registrants To Transfer list

You can remove all registrants from the Registrants To Transfer list by clicking on the **<u>Remove All</u>** column header (see below).

ľ	Remove All	Name	Registration #	From Office	To Office

When you click on the **<u>Remove All</u>** column header the following message will display:



Remove If you click the button, all of the registrants appearing on the Registrants To Transfer list will be placed back on your roster and will not be transferred.

Cancel button, the system will return to the Registrants To Transfer list and you can continue If you click the processing.

Removing a single registrant from the Registrants To Transfer list

You can remove a single registrant from the Registrants To Transfer list by clicking on the Remove link to the left of the registrant's name (see below).

Remove All	Name	Registration #	From Office	To Office
<u>Remove</u>	JONES, DAVEY	201400012345	1234 MAIN ST. ANY TOWN OH 45100 (2010210012345)	5678 NORTH STREET NEW TOWN OH 44004 (2011210056789)

When you click on the **<u>Remove</u>** link, the following message will display:

Remove	×
Are you sure you want to remove this registrant from yo	Remove Cancel

Remove button, the registrant appearing on the Registrants To Transfer list will be placed back If you click the on your roster and will not be transferred.

Cancel button, the system will return to the Registrants To Transfer list and you can continue If you click the processing.

Add To Cart

When finished, click the Add To Cart button (see the Transaction Cart section to pay for this transaction).

Add/Requalify Firearm Screen

The Add/Requalify Firearm selection is used to:

- Add a firearm bearer notation to an existing registrant or qualifying agent, or
- Enter a new firearm requalification date for an existing registrant or qualifying agent who has completed the necessary OPOTC (Ohio Peace Officer Training Commission) requalification requirements for their firearm.

Prior to beginning the Add/Requalify Firearm process, you will need an electronic copy of each registrant's or qualifying agent's OPOTC certificate to upload with his or her application. If the individual is an Ohio commissioned peace officer, you will need an electronic copy of their most recent score sheet. **These documents are required to add or requalify the firearm notation to the individual's registration card.**

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Current Provider: 2013210012345 General Home Page View Announcements Authorized Users User Guide	NATE INVESTICE NATE OF THE STICE NATE OF THE
Registrant Search Add Registrant Renew Registrant Update Registrant Replacement Card Terminate Transfer	ABC COMPANY LLC (2013210012345)
FAB Add/Requalify Firearm Qualifying Agent Update QA Add Qualifying Agent	
Provider Add Branch Renew License Update Provider Info. Update Insurance Info	
<u>Transaction</u> Cart	
<u>Reports</u> Roster	
Log off	

Clicking the Add/Requalify Firearm selection displays the following screen:

Private Investigator Security Guard Services Add Or Requalify Firearm Bearer (FAB) Notation	
Company Name:	YOUR COMPANY NAME
◎ List Registrant(s) with firearms that will expire in 90 Days	
Search for registrant(s) to add/requalify a firearm	
Clear Selection Exit	

Clicking the Clear Selection button clears any selected radio button (and associated screen).

Clicking the **Exit** button returns you to the company home page.

Options:

- 1. List Registrant(s) with firearms that will expire in 90 days or
- 2. Search for registrant(s) to add/requalify a firearm.

Option 1: List Registrant(s) with firearms that will expire in 90 days

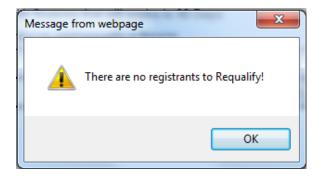
Clicking the List Registrant(s) with firearms that will expire in 90 days radio button will display the following:

Mai	Main Office							
~	MAIN OFFICE ADDRESS, CITY, STATE, ZIP CODE and LICENSE NUMBER							
Bra	Branch Office							
1	BRANCH OFFICE ADDRESS, CITY, STATE, ZIP CODE and LICENSE NUMBER							
	Select All Offices Clear All Offices Search Exit							

This screen is displayed with the main office and all branch office check boxes containing a check ($\sqrt{}$) mark. This means the system will search all offices for the registrants whose firearm requalification due by date will expire within the next 90 calendar days from todays date. If you want to limit your search to a smaller group of offices, click on the check box to the left of the office address to remove the check ($\sqrt{}$) mark. Any office that does **not** have a check mark will not be included in the search process. You can have any combination of check ($\sqrt{}$) marks to perform a registrant search.

Clicking the Select All Offices button will automatically place a check ($\sqrt{}$) mark in all of the office boxes and all offices will be searched. Clicking the Clear All Offices button will automatically remove the check ($\sqrt{}$) marks from all of the offices allowing you to select the offices you want to search by clicking on the box to the left of the office. After you have made your office selections, clicking the Search button will display a list of registrants whose firearm requalification due by date will expire within the next 90 calendar days from today's date. Clicking the Exit button will take you back to the home page.

Clicking the **Search** button will initiate the search process. If no requalification records are found, the system will display the following message:



Clicking the OK button will return you to the previous screen.

If requalification records are found, a list of the registrant's needing requalification will be displayed. The list is displayed in alphabetical order. You may click on any of the column headers to do a different sort such as "FAB Expiration" to sort by the date of expiration.

E All	Name	Registration #	Hire Date	Registration Expiration	FAB Expiration	Cls	FAB	License #
	CITIZEN, JOHN Q	201400012345	11/02/2011	11/10/2014	09/18/2014	А	YES	123456789012
	DOE, JANE	201400067890	07/13/2012	07/25/2014	08/10/2014	С	YES	123456789012
	NEWMAN, ALFRED E	201400035791	08/20/2010	08/27/2014	09/10/2014	С	YES	123456789012

Option 2: Search for registrant(s) to add/requalify a firearm

Clicking the Search for registrant(s) to add/requalify a firearm radio button will display the following:

Last Name:	
First Name:	
Registration Number:	
Social Security Number:	
	Clear Search Criteria Search Exit

For example, entering JONES for the last name and D for the first name, then clicking the **Search** button may display the following search results:

All		Registration #	Hire Date	Registration Expiration	FAB Expiration	Cls	FAB	License #	Â
	JONES, DAVEY	20140001234	06/15/2014	06/23/2015	N/A	А	NO	20102100123	
	JONES, DOUGLAS	20140006789	02/12/2014	02/21/2015	N/A	С	NO	20102100123	-

Review Selected Registrants

Last Name:	JONES		NOTE: Clicking the CLEAR SEARCH
First Name:	D	~	CRITERIA button will clear all search
Registration Number:		7	criteria entered so you can start over with
Social Security Number:			your search criteria.
	Clear Search Cr	iteria	Search

Selecting Registrants:

-4

Clicking the check box above the **ALL** column will select all of the registrants listed for review. Clicking the check box to the left of the individual's name will select only that individual for review. You can select as many individuals for review as needed. When finished making your selections, click the **Review Selected Registrants** button to view and update the registrant's firearm data.

Clicking the Review Selected Registrants button displays the first registrant record selected on the list. For example:

Company Name	Company Name License #									
YOUR COMPANY	NAME						12	345678901		
Personal Informa	ation									
Registration #:	201021001234201	4								
First Name			Initial	Last N	ame					Suffix
JOHN			Q	CITIZ	EN				None	•
SSN	Primary Pho	one# S	Secondar	y Phone #	ŧ		Email	Address		
XXX-XX-1234	(614) 555-1212									
Heid	aht *		Weight *	•	Hair (Color *		Eye Color '	e	Class
5 v (ft)		1		os)	Brown			· .	-	C –
Birthdate		Hire Date		<u> </u>	Issue Dat	<u> </u>		Expiration I	Date	
01/08/1971		06/30/2010	, ,		07/01/201			07/02/2014		
Distinguishing scar	s, marks, tattoos				51761720	-				
L/SIDE BIRTHMAR			L SHOL	JLDER/TA	TTOO					
Current Home Address										
Home Address * Suite/Apt #										
1234 ANY STREET									Ounte	an spen
City (no abbreviatio	ans) *			Stat	• • *	Zip + 4	1 *		Count	.*
ANY CITY				Ohio	- -	12345-0000		Luc		·
Are you currently a	fodoral state o	r local poa	oo officer				colotant			
prosecuting attorne								© Yes	No	
probation officer, ba										
Firearm Bearer (FAB) Notation									
Are you currently a	n Ohio commiss	ioned peac	ce officer	?				© Yes	No	
Please upload a co	opy of your :					E	Browse			
Ohio Peace Office	r Training Progra	am certifica	ate							
OR Private Security Fi	rearms Training	Program c	ertificate							
-	rearing training	r rogram e		entication :	4					
FBI Fingerprints ?	Ĩ		Autre	shucduori	T					
	-	Eab Tures	Deer	alifiantian	Due Bur					
		Fab Type Revolver 🔽		alification 6/2014	Due by:					
			00/00	0/2014						
	Semi-Au	itomatic 🔲								
	5	Shotgun 🔲								
		Skip		Exit	A	dd To Cart				

Clicking the **Skip** button will cause the system to skip this registrant's information and the system will display the next registrant selected from the list. The skipped registrant is placed back on the list. If the last registrant selected is skipped, the system will return to the registrant list.

Clicking the **Exit** button will take you back to the home page. If you click this button during the registrant review process, all of your selections will be ignored and you will have to start the review process over again.

You may change any data fields in the **Personal Information** or **Current Home Address** sections that are not shaded.

Firearm Bearer (FAB) Notation section

Use this section to add a firearm notation to a registrant or to requalify a registrant's existing firearm.

Firearm Bearer (FAB) Notation						
Are you currently an Ohio commissioned peace officer?						
Please upload a copy of your : Ohio Peace Officer Training Program certificate OR Private Security Firearms Training Program certificate.						
FBI Fingerprints ?	Authentication #					
Fab Type	Requalification Due By: ?					
Revolver 🗹	08/06/2014					
Semi-Automatic 🕅						
Shotgun 🕅						

The "Are you currently an Ohio commissioned peace officer?" question is automatically set to "No". If the registrant is an Ohio commissioned peace office, the following screen is displayed to allow you to upload the individual's latest firearm score sheet. This document is required in order to requalify the peace officer's firearm.

Please upload a copy of your most recent score sheet.

Browse...

Also required is an electronic copy of the individual's Ohio Peace Officer Training Commission (OPOTC), Ohio Peace Officer Training Program certificate or Private Security Firearms Training Program or Requalification certificate.

The **FBI Fingerprints** and **Authentication #** fields are optional. If this is the first time a firearm notation is being added to this individual's registration, a FBI background check needs to be completed. If the individual has completed the FBI background check and this information is available, please enter it, as it will help us to accelerate the approval process.

To add a new or update (requalification) a firearm:

- To add or update the firearm, click on the box to the left of the **Fab Type** (Revolver, Semi-Automatic, Shotgun) being added or updated (requalified). A check (√) mark will appear in the box.
- Enter the **Requalification Due By:** date. This date is located on the bottom left-hand corner of the OPOTC certificate.

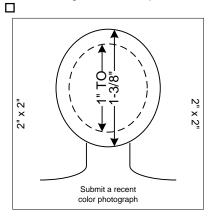
When finished, click the Add To Cart button (see the Transaction Cart section to pay for this transaction).

Add Qualifying Agent Screen

Use the Add Qualifying Agent selection to add a qualifying agent to your main office.

Prior to starting the qualifying agent application, you should have all of the documents to be uploaded in electronic format. Following are the documents you should have ready for uploading.

- BCI Criminal Background Check (required) All qualifying agents must have a criminal background check completed by the Ohio Bureau of Criminal Investigations (BCI) and forwarded to the Private Investigator Security Guard Services (PISGS) unit prior to a qualifying agent application being approved. Fingerprints can be taken at any WebCheck facility throughout Ohio. A WebCheck location can be found by going to http://www.ohioattorneygeneral.gov/Services/Business/WebCheck/Intervices/Business/WebCheck/Webcheck-Community-Listing. It is important that you inform WebCheck that you are applying for a Private Investigator Security Guard License (4749.06) and you would like a "Direct Copy" sent to "PISGS-Ohio Department of Public Safety." If you do not inform WebCheck that you would like a "Direct Copy" sent to "PISGS-Ohio Department of Public Safety" the processing of your application will be delayed.
- Ohio Revised Code section 5122.301 If you were adjudicated incompetent under Ohio Revised Code section 5122.301 and you have been restored to legal capacity; you must submit documentation indicating you have been restored to legal capacity.
- College degree If you have a college degree in law enforcement, criminal justice, or a related field and you would like this education to be considered as part of your qualifying experience, you must submit a copy of your degree certificate.
- Military Police If you have military police work experience and you would like this experience to be considered as part of your qualifying experience, you must submit a copy of your DD214 military separation document.
- Prior experience If you have private investigator or security guard experience within the past two (2) years you wish to be considered as part of your qualifying experience, you must submit a copy of the license, certification, or registration from where you gained this experience.
- □ <u>Attorney</u> If you have been a practicing attorney for the past two (2) years and you would like this experience to be considered as part of your qualifying experience, you must submit a letter of good standing from the supreme court of your state.



The color photograph must be of the individual alone, sufficiently recent to be a good likeness (taken within the last twelve months), and 2x2 inches in size. The image size measured from the bottom of the chin to the top of the head (including hair) should not be less than 1 inch and not more than 1 3/8 inches. The photograph must be color, clear, with a full front view of the face, and a plain light (white or off-white) background. The photograph must be taken without a hat, head covering, or dark glasses. Headphones, "Bluetooth", or similar devices must not be worn in photographs. Any photographs retouched so that the appearance is changed will not be accepted. Snapshots, most vending machine prints, and magazine or Full-length photographs will not be accepted. Digitized photos must meet the previously stated qualifications and will be accepted at the discretion of PISGS. The uploaded photo must be less than 200kb and larger than 50kb.

□ <u>Letters of reference</u> (required) – Five (5) letters of reference may be uploaded one at a time or all five letters may be combined in to one document and uploaded.

FIREARM BEARER ENDORSEMENT (optional)

If you will be carrying a firearm in the performance of you duties, the following is required:

- FBI Criminal Background Check A Federal Bureau of Investigation (FBI) fingerprint criminal background check is required. This can be accomplished by completing the FBI section during the WebCheck process (see BCI Criminal Background Check above).
- □ Ohio Peace Officer Training Academy (OPOTA) Certificate.
- □ Score Sheet If you are an Ohio Peace Officer, please upload a copy of your most recent score sheet.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Current Provider: 2013210012345 General Home Page View Announcements Authorized Users User Guide	A DEPARTMENT A
Registrant Search Add Registrant Renew Registrant Update Registrant Replacement Card Terminate Transfer	ABC COMPANY LLC (2013210012345)
FAB Add/Requalify Firearm	
Qualifying Agent Update QA Add Qualifying Agent	
Provider Add Branch Renew License Update Provider Info. Update Insurance Info	
<u>Transaction</u> Cart	
<u>Reports</u> Roster	
Log off	

When you click the Add Qualifying Agent selection, the following Qualifying Agent Application screen will display.

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Private Investigator Security Guard Services Qualifying Agent Application

Company Name:	YOUR COMPAN	YNAME		2013	210012345				
Trade Name:	YOUR COMPAN	YOUR COMPANY TRADE NAME							
Are you filling out this	application for	somebody else	?	© Yes	No				
Applicant's Personal	Applicant's Personal Information								
First Name *		Initial	Last Name *		Suffix				
JOHN		Q	CITIZEN		None 🔻				
SSN *			Birth Date						
***-**-1234									
Primary Phone # *	Seconda	ary Phone #		Email Address					
Height *		Weight *	Hair Color *	Eye Color *	Class				
Select (ft) Select	:t 💌 (in)	(lbs)	Select 💌	Select 💌	A 👻				
Distinguishing scars, ma	rks, tattoos								
Ohio BCI Fingerprints	1	Authentication a	#						
Please list your reside	ences for the p	ast 10 years, s	tarting with your curre	ent residence					
		Add	New Address						
Please list your employment for at least the past 7 years, starting with your current employer									
			New Employer						
1									

- 1. Your company name and trade name (if you use a trade name) will automatically be displayed in the **Company Name** and **Trade Name** fields.
- 2. If you are completing this application for an individual you want for your qualifying agent, you will select the **Yes** radio button and the following section will be displayed.

Are you filling out this application for somebody else?						
If you are filling out this information for somebody else, please enter the following:						
Preparer's Full Name *						
Preparer's Title *	Preparer's Phone # *					

- Enter your name in the **Preparer's Full Name** field.
- Enter your title in the **Preparer's Title** field.
- Enter your phone number in the **Preparer's Phone #** field.
- 3. Complete the **Applicant's Personal Information** section. Note: The **Class** field refers to the class of registration and is the same as the class of registration you chose on your license application.

- 4. If you know the date that your fingerprints were submitted, enter the date and Authentication # in these fields. If you don't know the date or the Authentication #, leave these fields blank.
- 5. Click the Add New Address button to enter your residence information for the past ten (10) years.

You can enter up to 10 addresses. The following will be displayed when you click this button:

Please list your residences for the past 10 years, starting with your current residence							
Harra Addaraa *	Outle /Antil	F t	Τ. *				
Home Address *	Suite/Apt #	From *	To *				
			09/29/2014				
City (no abbreviations) *	State *	Zip + 4 *	County *				
	Ohio 💌		Select 💌				
Add Address		Cancel					

- 6. For each new address entered, click the Add Address button to add it to your application.
 - If you made a mistake, click the Cancel button and start over.
- Click the Add New Employer button to enter your employer information for the past seven (7) years.
 You can enter up to 10 addresses. The following will be displayed when you click this button:

Please list your employment for at least the past 7 years, starting with your current employer						
Company Name *		From *	To *			
			09/29/2014			
Company Address *		Suite/Apt #				
City (no abbreviations) *	State *	Zip + 4 *	County *			
	Ohio 💌		Select 💌			
Job Duties *						
Were you a commissioned peace officer at this organizatio	n? 🔘	Yes 🖲 No				
Add Employer	Ca	ncel				

- 8. For each new company address entered, click the Add Employer button to add it to your application.
 - If you made a mistake, click the Cancel button and start over.
- 9. Complete the **Experience** section.

Experience	
1. Do you have an Associate degree or higher in law enforcement or criminal justice?	🔍 Yes 🔘 No
2. Are you, or have you been engaged in the practice of law in the past 2 years?	🛇 Yes 🖲 No
3. Did you perform military police work in any branch of the armed forces of the United States?	©Yes ◉No
4. Are you or have you ever been licensed/registered as a private investigator or security guard in any state within the past 2 years?	© Yes ◉ No

10. If you select the "Yes" radio button on any of these questions, you will be asked to upload supporting documents. For example, if you selected **Yes** to the first question, the following will be displayed:

1. Do you have an Associate degree or higher in law enfor	rcement or criminal justice?	◉Yes ◎No
Please upload degree certificate or transcripts.	Browse]

11. Complete the **Background Information** section.

Background Information		
1. Have you ever had a license to practice a private investigation and security services profession denied, suspended or revoked, or been subject to other disciplinary action in this or any other state?	© Yes	No
2. Have you ever been convicted of or do you have a pending felony charge?	Yes	No
3. Have you ever been adjudicated incompetent under <u>Ohio Revised Code section 5122.301?</u>	Yes	No

12. If you select the "Yes" radio button on any of these questions, you will be asked to enter an explanation and to upload supporting documents. For example, If you selected Yes to the second question, the following will be displayed:

2. Have you ever been convicted of or do you have a pending felony charge?	🖲 Yes 🔘 No
EXPLAIN	
Maximum number of characters: 255	
Please upload final court journal entry copies with dates and an explanation of situation.	wse

13. Responding to the following Veteran Information question is optional. Complete the Veteran

Information only if the applicant or the applicant's spouse is a veteran or active member of the U.S.

Armed Forces and only if you want to divulge this information to PISGS.

Veteran Information
Are you or your spouse a veteran or active member of the United States Armed Forces? If yes, please upload you or your spouse's DD214, current military ID, or current orders. (Optional)
Self
Spouse

Note: If you answered "Yes" to the **Experience** section question #3 regarding military police work and uploaded a DD214, you can ignore this question for **Self**; the system has this information. If the applicant's spouse is a veteran or currently on active duty and you want to divulge this information to PISGS, then click the box to the left of the **Spouse** selection and upload the spouse's DD104. For example, if you click the **Spouse** box, the following will be displayed.

Veteran Information
Are you or your spouse a veteran or active member of the United States Armed Forces? If yes, please upload you or your spouse's DD214, current military ID, or current orders. (Optional)
Self Self
Spouse
This upload is optional Browse

14. Complete the **Public Record Availability** section only if it applies to the applicant.

Page 46 of 73

Yes No

Public Record Availability	
Are you currently a commissioned peace officer, parole officer, prosecuting or assistant	O Yes 🖲 No
prosecuting attorney, correctional employee, youth services employee, firefighter, EMT,	0.0000110
probation officer, bailiff, or an investigator of the bureau of criminal investigation?	

15. Complete the Firearm Bearer (FAB) Notation section only if the applicant is to carry a firearm in the

performance of their duties.

Dublic Decerd Availabilit

Firearm Bearer (FAB) Notation

Do you want to add a firearm bearer (FAB) notation?

16. If you answer "Yes" to the firearm bearer question, the following will be displayed for completion.

Please upload a copy of your : Ohio Peace Officer Training Program certificate OR Private Security Firearms Training Program certi	Browse
FBI Fingerprints	Authentication #
FAB Type F	Requalification Due By:
Revolver 🗖	
Semi-Automatic	
Shotgun 🗖	

- Upload the applicant's Ohio Peace Officer Training Commission (OPOTC) program certificate.
- Enter the date the applicant's FBI fingerprints were taken, if available.
- Enter the Authentication #, if available.
- Select the FAB Type (i.e. Revolver, Semi-Automatic, Shotgun).
- Enter the date the applicant must requalify their firearm. This date is located on the OPOTC program certificate.
- 17. Upload a Photo of the applicant making certain that the photo adheres to the instructions described in the

Before You Start section above.

Photo	
2" x 2" digitized photo. Photo must be on a white	Browse
background with the QA's full face visible (NO headgear) and	Click here to use the Passport Website to
the photo must be no more than 12 months old.	size/crop an existing photo from your
(Must be in .jpg, .jpeg, or .png format)	computer

18. Complete the Character References section.

Character References		
Character references from at least five reputable citizens for the qualifying agent applicant each of whom has known the applicant for at least five years preceding the application, and none of which are connected with the applicant by blood or marriage. Each reference letter must state how the individual knows the applicant, how long they have known the applicant, and remarks regarding how they feel about the applicant's character. Each letter must be signed and	1.	Browse
	2.	Browse
	3.	Browse
	4.	Browse
	5.	Browse
dated within the past three months.		

19. Click c	one of the following buttons:
	Save Exit Clear Add To Cart
•	If you click the Save button, the system will save the entered data and all of the
	uploaded documents.
•	If you click the Exit button, the system will display the following screen and you will
	be required to select one of the actions to take:
	Exit
	Do you want to save your data?
	Exit Without Saving Cancel Exit Save and Exit
•	If you click the Clear button, the system will clear the entered data and all of the
	uploaded documents.
•	If you click the Add To Cart button, the system will take you back to the Transaction Cart

screen. Go to the **Transaction Cart** section in this user guide to continue processing.

Add Branch Screen

Use the **Add Branch** selection to add a branch office to your organization.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Current Provider: 2013210012345	STE IN VESTIC
General Home Page View Announcements Authorized Users User Guide	A LAND BURNARTHIER C
Registrant Search Add Registrant Renew Registrant Update Registrant Replacement Card Terminate	ABC COMPANY LLC (2013210012345)
Transfer FAB Add/Requalify Firearm	
Qualifying Agent Update QA Add Qualifying Agent	
Provider Add Branch Renew License Update Provider Info. Update Insurance Info	
<u>Transaction</u> Cart	
Reports Roster	
Log off	

Clicking the Add Branch selection will display the following New Branch License Application screen.

	and the second	
- 82	of the lot	
54	1.1	
	281	
-	1 A A	l
- 34	1.00	

Private Investigator Security Guard Services New Branch License Application

Company Name							Lice	nse #		
YOUR COMPANY NA	ME						(20	13210012	2345)	
Trade Name							1			
YOUR TRADE NAME										
Branch Office Address	5									
Branch Address (No P.O	. Box #) *								Suite/A	pt. #
BRANCH OFFICE ADD	RESS LINE 1								SUITE #	100
Branch Address Line 2										
BRANCH OFFICE ADD	RESS LINE 2									
City (no abbreviatio	ns) *		Stat	te	Zip + 4	*	(County *	
CITY				Ohio	~	44100-000	00	Adams		~
Branch Phone # *	Branch	FAX #			Bran	ch E-Mail A	ddres	s *		
(555) 555-5555	(555) 555-55	556	branchoff	ice@xxx.c	om					
Mailing Address 🗌 Sa	ime as above									
Mailing Address *						Suite	/Apt. #	ŧ		
P.O. BOX 100										
Mailing Address Line 2										
1234 MAIN STREET										
City (no abbreviatio	ns) *		Stat	te	Zip + 4	*	(County *	
CITY				Ohio	~	44100-000	00	Adams		~
Select an address to be o	displayed to th	e public 🔘	Branch Offic	ce Addres	s 🖲 Bra	anch Mailin	g Addr	ress		
Contact Infomation	Edit Contact									
This is the person F appropriate point of co	PISGS will con Intact for the b	tact with que ranch office,	estions rega please che belov	ck the Edi	sing an t Conta	d registration of the check bo	on issu x and	ues. If this update th	s is not the ne informat	ion
First Name *			L	.ast Name	*					
FIRST NAME			l	AST NAM	1E					
Title										
CEO										
Phone *	Extension	Fax #		E-mail A	Address	*				
(555) 555-5555	55555	(555) 555-5	556	name@	xxx.co	n				
Documents Required *	k									
Please upload a copy of showing the new branch Department of Public Sat Columbus, OH 43218 list	office Address fety, PISGS, P	with the Oh O Box 1820	01.			Brow	wse			
			Save	Exit	Add	To Cart				

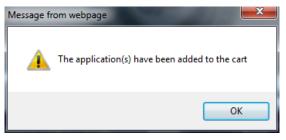
- 1. Entry fields that have an asterisk (*) to the right of their name are required fields. Placing your cursor over the asterisk will display the required format of the field.
- If you have to leave this application before completing it, make sure to save what you have completed by clicking the save button at the bottom of the screen.
- 3. If you want correspondence to be sent to your business address, click the **Same As Above** check box to the right of the **Mailing Address** section header. Your business address will be displayed in the Mailing Address fields in this section. If you want your correspondence sent to a different address than your business

address, you must enter a mailing address. For example, you may want your correspondence sent to a P.O. Box.

- The public can search our database to find a private investigator and/or security guard service organization.
 You can indicate which address to display to the public by clicking on the Branch Office Address or Branch Mailing Address radio button.
- 5. PISGS communicates with you via e-mail regarding licensing and registration issues. The system will automatically enter your main office contact person information in the Contact Person E-mail Address section. If there is someone else you would like us to contact regarding licensing and registration, click on the Edit Contact box to the right of the Contact Information section. The system will clear the contact information and allow you to enter the new contact information. If you click the Edit Contact box again, the system will re-enter the main office contact person information.
- 6. You are required to upload an insurance Acord® that shows your branch office address.
- 7. If you click the Exit button, the system will display the following screen and you will be required to select one of the actions to take:

Exit			×
Do you want to save your data?	· · · · · · · · · · · · · · · · · · ·		
	Exit Without Saving	Cancel Exit	Save and Exit

8. If you click the Add To Cart button, the system will display the following message:



9. Go to the Transaction Cart section in this user guide to continue processing.

Renew License Screen

Current Provider: 2013210012345 General Home Page View Announcements Authorized Users	ALTE INVESTICATION
User Guide Registrant Search Add Registrant Renew Registrant Update Registrant Replacement Card Terminate Transfer	ABC COMPANY LLC (2013210012345)
FAB Add/Requalify Firearm Qualifying Agent Update QA Add Qualifying Agent	
Add Branch Renew License Update Provider Info. Update Insurance Info	
<u>Transaction</u> Cart <u>Reports</u> Roster	
Log off	

Required Documents Guidelines

Prior to beginning the Renew License process, you should have all required documents in electronic format (.doc, .docx, .PDF, .jpg, .jpeg, or .pnf format) so they can be uploaded with your license renewal.

SOLE PROPRIETOR

If you are a sole proprietor, you do not need an Ohio Secretay of State certificate of good standing. If you use a trade name you will need a Full Force & Effect Certificate from the Ohio Secretary of State. If you have employees, you will need worker's compensation and unemployment compensation documentation (see below). All companies require proof of General Comprehensive Liability Insurance Coverage.

CORPORATIONS, LLC, Partnerships, and SOLE PROPRIETOR with employees require the following documents in electronic format:

Worker's Compensation – If you have questions regarding worker's compensation, please contact the Ohio Bureau of Worker's Compensition @ 800-644-6292 or go to <u>www.ohiobwc.com</u>.

- Proof of Coverage If you had employees, you must show proof that you had proper worker's compensation coverage for the previous license year.
- Proof of Exemption If you are a corporation, LLC, LP, LPP, or partnership and you had <u>no</u> employees and you were not required to obtain worker's compensation coverage for the previous license year, you must provide a letter, signed and dated, on your company letterhead stating you had no employees from March 1 of the past year through March 1 of the current year.

Unemployment Compensation – Please contact the Ohio Department of Job and Family Services (ODJFS) @ 614-466-2319, Extension 22487 for the following:

- Proof of Coverage If you had employees, acceptable proof is a current letter provided by ODJFS. If you believe you are not required to obtain this coverage, you must provide proof or exemption. Contribution reports are not acceptable.
- Proof of Exemption If you had <u>no</u> employees and you were not required to obtain unemployment compensation coverage through ODJFS for the previous license year, you are required to obtain a

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current letter for a non-liable account. If you have questions regarding your unemployment compensation requirement, please contact the Ohio Job & Family Services at 614-466-2319 or go to www.jfs.ohio.gov.

Ohio Secretary of State – For information on how to obtain this certificate you can go to the Ohio Secretary of State website (<u>http://www.sos.state.oh.us/</u>) or call 614 466-3910 or Toll Free 877 SOS-FILE (767-3453)

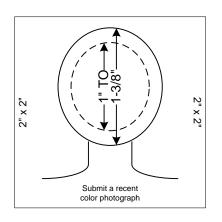
- Ohio Secretary of State Certificate of Good Standing You will need a certificate of good standing OR a full force & effect certificate for the company name for the current year.
- Ohio Secretary of State Full Force & Effect Certificate You will need a full force & effect certificate for the trade name, if applicable, for the current year.

General Comprehensive Liability Insurance Coverage

Insurance Acord – You will need to upload a copy of your current insurance Acord with the Ohio Department of Public Safety, PISGS PO Box 182001, Columbus, OH 43218 Listed as the certificate holder. It is important that all branch offices being renewed be listed on this document.

Qualifying Agent Photograph

Each Qualifying Agent Application must include a color photograph according to the following:



The color photograph must be of the individual alone, sufficiently recent to be a good likeness (taken within the last twelve months), and 2x2 inches in size. The image size measured from the bottom of the chin to the top of the head (including hair) should not be less than 1 inch and not more than 1 3/8 inches. The photograph must be color, clear, with a full front view of the face, and a plain light (white or off-white) background. The photograph must be taken without a hat, head covering, or dark glasses. Headphones, "Bluetooth", or similar devices must not be worn in photographs. Any photographs retouched so that the appearance is changed will not be accepted. Snapshots, most vending machine prints, and magazine or Full-length photographs will not be accepted. Digitized photos must meet the previously stated qualifications and will be accepted at the discretion of PISGS. The uploaded photo must be less than 200kb and larger than 50kb.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Private Investigator Security Guard Services Renew License									
Company Name:	YOUR COMPANY NAME (12345678901) Business Ty	vpe: Corporation							
<<<<<>NOTE: If your business information has changed, please go to the <u>Update Provider Info</u> >>>>									
Main Office	Expiration Date								
RENEW	FE, 03/01/2014								
Branch Office	Expiration Date								
● Renew ○ Let Expire	23456789011, 5678 FIRST BRANCH OFFICE ADDRESS, CITY, STATE, ZIP CODE	03/01/2014							

Main Office section

• No action is necessary. The system assumes you want to renew your main office license.

Branch Office section (will only display if your company has a branch office)

• The Branch Office licenses Renew radio button is set to renew. If you want a branch office license to expire, click the "Let Expire" radio button and the system will not renew the branch office license.

Sole Proprietor section

So	le Proprietor
٥	I affirm that from March 1 of the past year to March 1 of the current year, I conducted business using my legal name (e.g., John Doe) and had no Trade Name. Therefore, I was not required to register with the Ohio Secretary of State.
0	From March 1 of the past year to March 1 of the current year, I conducted business under a Trade Name other than my legal name (e.g., John Doe). Therefore, I was required to register the Trade Name with the Ohio Secretary of State (see Ohio Secretary of State section to upload a Full Force & Effective certificate).

- If you are a sole proprietor and you do not use a trade name, the system recognizes that you do not use a trade name and automatically selects the first radio button.
- If you are a sole proprietor and you use a trade name, you will click the box to the left of the second statement and you will have to upload a Full Force & Effect certificate from the Ohio Secretary of State dated for the current year (see Ohio Secretary of State under Required Documents Guidelines).

Worker's Compensation section

Wo	orker's Compensation (Choose one)
0	The company had employees and affirms that it had proper worker's compensation coverage during the previous license year.
0	The company had <u>no</u> employees and was not required to obtain worker's compensation coverage for the previous license year. If you are a corporation, LLC, LP, LPP, or partnership, proof of exemption may be required. If you have questions regarding your worker's compensation requirement, please contact The Ohio Bureau of Worker's Compensation @ 800-644-6292, or go to <u>www.ohiobwc.com</u> .
Pro	of of Coverage/Exemption: Browse *

If you had employees during the previous license year, you will click the radio button to the left of the first statement. If you had no employees, you will click the radio button to the left of the second statement. Regardless of which choice you make, you must upload proof of coverage or exemption to support your choice (see Worker's Compensation under Required Documents Guidelines).

Unemployment Compensation section

Un	employment Compensation (Choose one)					
0	The company had employees and affirms that it obtained proper unemployment compensation coverage through the Ohio Department of Jobs and Family Services during the previous license year.					
0	Company had <u>no</u> employees and was not required to obtain unemployment compensation coverage through Ohio Jobs and Family Services for the previous license year. If you are a corporation, LLC, LP, LPP, or partnership, proof of exemption may be required. If you have questions regarding your unemployment compensation requirement, please call Job & Family Services @ 866-886-3537, or go to jfs.ohio.gov.					
Pro	of of Coverage/Exemption: Browse *					

 If you had employees during the previous license year, you will click the radio button to the left of the first statement. If you had no employees, you will click the radio button to the left of the second statement. Regardless of which choice you make, you must upload proof of coverage or exemption to support your choice (see Unemployment Compensation under Required Documents Guidelines).

Ohio Secretary of State section

Onlo Secretary of State
Company Name
Please upload a certificate of good standing OR a full force & effect certificate for corporations, limited liability companies and partnerships for the current year. For information on how to obtain this form, call (614) 466-3910 or Toll Free (877) SOS-FILE (767-3453) or visit the Ohio Secretary of State website at http://www.sos.state.oh.us/SOS/businessServices/cogs.aspx .
Browse *
Trade Name
Please upload a full force & effect certificate for the trade name, if applicable, for the current year. For information on how to obtain this form, call (614) 466-3910 or Toll Free (877) SOS-FILE (767-3453) or visit the Ohio Secretary of State website at http://www.sos.state.oh.us/SOS/businessServices/cogs.aspx .
Browse *

- Please upload a certificate of good standing OR a full force & effect certificate for the company name (see Ohio Secretary of State under Required Documents Guidelines).
- Please upload a full force & effect certificate for the trade name, if applicable, for the current year (see Ohio Secretary of State under Required Documents Guidelines).

General Comprehensive Liability Insurance Coverage section

 General Comprehensive Liability Insurance Coverage

 Please upload a copy of your current insurance Acord with Ohio Department of Public Safety, PISGS PO Box 182001,

 Columbus, OH 43218 listed as the certificate holder.

 NOTE:
 ALL BRANCH OFFICES BEING RENEWED MUST BE LISTED ON THE INSURANCE ACORD.

 Browse...

• All companies are required to upload a copy of their current insurance *Acord* with PISGS listed as the certificate holder. All branch offices being renewed must appear on this insurance *Acord* (see General Comprehensive Liability Insurance Coverage under Required Documents Guidelines).

Qualifying Agent section

Qualifying Agent(s)

<< By submitting this application you are verifying that this individual meets all of the prerequisites identified in statue and rule >> </ and has not been convicted of a felony in the past 3 years. >>

MUST SELECT YES OR NO FOR EACH QA

JOHN Q ADAMS	QA	R	RENEW?		Yes	No						
Personal Information												
First Name			Initial	Las	t Name 👘			5	Suffix	x S	ocial S	ecurity Nbr.
JOHN			Q	ADA	MS				None	е	XXX	X-XX-8575
Home Address *			Suite/Ap	t. #	City *		State	*		Zip +	4*	County *
123 MAIN STREET			ANY TOWN ANY STA			STAT	TE 12345-0000		-0000	OHIO COUNTY		
Primary Phone *	Secondary Pl	none	e Ema	ail Ac	ldress					Birth	Date	Class
(555)-123-1234			Ada	amsJo	hnQ@yourc	ompany.com				08/	26/1954	4 A
Height *	Weight *	Hair	Color *	Eye	e Color *	Hire Date	Original	Issue	e Dat	te	Expi	ration Date
6 V(ft) 1 V (in)	210	Gray	~	Blue	e 🗸	03/15/1994	03	\$/15/1	994			03/01/2015
Distinguishing scars, marks, tattoos												
Are you or your spouse a veteran or active member of the United States Armed Forces? If yes, please upload you or your spouse's DD214, current military ID, or current orders.												
Self												
Spouse												
Are you currently a com correctional employee, bureau of criminal inves	youth services e										he (⊃Yes ◉No
Please upload a digitize	ed photo. * Requ	iired										
	Browse											
			A	dd To	Cart	Exit						

- All companies must renew at least one (1) qualifying agent. If you don't renew at least one qualifying agent, the system will not allow you to renew your license.
- For each qualifying agent displayed, you must select either the "Yes" or "No" radio button. If you select "No" the qualifying agent will not be renewed.
- You may change any information on this screen that is not disabled. For example, the QA's name, social security number and birth date are disabled, but the address, phone numbers, email address, etc. are enabled.
- You must upload a 2" x 2" digitized photo of the qualifying agent that conforms to the standards under the Required Documents Guidelines section.
- When you are finished with the renewal process, make sure you click the Add To Cart button.
- If you click the Exit button, you will have to re-start the renewal process from the beginning.

Update Provider Info. Screen

The **Update Provider Info** screen is used to update the company information. If a license is lost, stolen, or damaged, there is a fee for the replacement license. Any information added, changed, or deleted that appears on the wall license will require a replacement license to be printed and the current wall license will need to be returned to PISGS before the replacement license will be mailed to you.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Current Provider: 2013210012345	ANTE INVESTICE
General Home Page View Announcements Authorized Users User Guide	
Registrant Search Add Registrant Renew Registrant Update Registrant Replacement Card Terminate Transfer	ABC COMPANY LLC (2013210012345)
<u>FAB</u> Add/Requalify Firearm	
Qualifying Agent Update QA Add Qualifying Agent	
Provider Add Branch Renew License Update Provider Info.	
<u>Transaction</u> Cart	
<u>Reports</u> Roster Log off	
-	

When you click the Update Provider Info selection, the Update Provider Information screen will display:

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---------------	------	----	----	----

Update Provider Information	
Select main or branch office from dropdown list below:	
20162100162723 - 123 MAIN STREET, COLUMBUS OH	in Office
Lost, Damaged or Stolen License \$25.00	
Company Name	License Status
ABC SECURITY	Approved 🗸
Trade Name	
Expiration Date Business Type	Class
03/01/2017 O Corp O Sole Proprietor O LLC O Partnership	Private Investigator O Private O Security Security Guard (A) Investigator (B) Guard (C)
Company Address (No P.O. Box #) *	Suite/Apt. #
123 MAIN STREET	Guite/git.#
Company Address Line 2	
City (no abbreviations) *	State Zip + 4 * County *
COLUMBUS Ohio	✓ 43218-0000 Franklin ✓
Company Phone # * ? Company FAX # ? Company Email Add	ress *
(614) 555-7896 ABC@YAHOO.CON	1
Mailing Address Same As Above	
Mailing Address *	Suite/Apt. #
123 MAIN STREET	
Maling Address Line 2.	
Oity (no abbreviations) *	State Zip+4* County*
COLUMBUS Ohio	✓ 43218-0000 Franklin ✓
Select address to be displayed to the public: Business Address O M 	lailing Address
Contact Information	
<<<<< This is the person PISGS will contact with questions regard	ing licensing and registration issues. >>>>>
First Name* Last Name*	
FRED FLINTSTONE	
Title	
	ion E-mail Address
(513) 555-1234 ABC@YAH	DO.COM
Documents Required?	
Trade Name Registration Certificate from Ohio Secretary of State is required if you add or change a trade name	Browse
	it Update
Transactions are not complete until the fees are p	aid via the Transaction Cart.

Select the main or branch office you want to change by clicking the drop-down to the right of the main office address. If you select a branch office, the "Main Office" displayed to the right of the drop-down will change to read "Branch Office" to indicate the type of office you are changing.

Suite/Apt. #

Main Office Address, City, State, Zip Main Office BRANCH OFFICE #1 Address, City, State, Zip BRANCH OFFICE #2 Address, City, State, Zip BRANCH OFFICE #3 Address, City, State, Zip BRANCH OFFICE #3 Address, City, State, Zip

Company Address (No P.O. Box #) *

When you make your selection, you will notice that the address information on your screen will change to the address of the office you selected from the dropdown box.

If you are replacing a lost, damaged or stolen license associated with this main or branch office, click the box to the left of the "Lost, Damaged or Stolen \$25.00" statement. The box will show a check ($\sqrt{}$) mark. When you are finished do not forget to pay your replacement fee.

Lost, Damaged or Stolen License \$25.00

If you are not replacing a lost, damaged or stolen license, do not click on the check box, but continue to make your changes.

Please remember that the Company Address <u>should not</u> contain a "P.O. Box" number, but the Mailing Address may contain a "P.O. Box" number. If you put a "P.O. Box", number in the Company Address, your application will be returned and you will be requested to remove the "P.O. Box" number.

If the information you are changing appears on your license (i.e., adding a trade name, or changing your company address, company address line 2, city, state, or zip code), you are required to return your old license to PISGS.

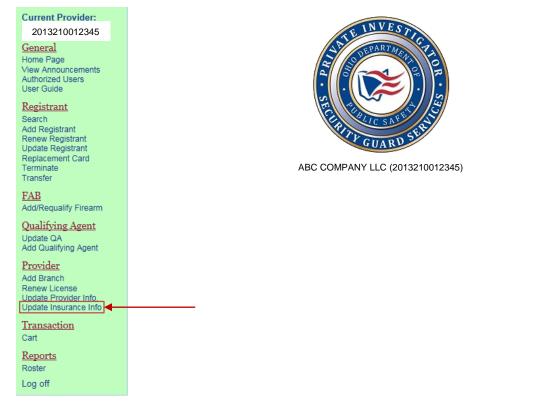
Your license is to be displayed at your place of business, visible by the public and must show your current business address.

The contact person is the person assigned by the qualifying agent (QA) for PISGS to contact them for anything to do with PISGS. Therefore, it is important to be sure this is not changed unless it is authorized by the QA. This contact will be the one called or emailed by PISGS staff or the PISGS system for receipts and returns. If the company has a branch or more than one branch, the contact person may be different and emails will go to the contact person of that branch office. No emails are sent to the user.

Update Insurance Info. Screen

The Update Insurance Info screen is used to update your company insurance coverage information.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.



When you click the Update Insurance Info selection, the Update Insurance Information screen will display:

Private Investigator Security Guard Services Update Insurance Information

Company Name				L	icense #
YOUR COMPANY NAME					2013210012345
Trade Name					
YOUR TRADE NAME					
Insurance Company Inform	nation				
Agent First Name		Middle Intial	Agent Last N	lame	
THELMA		A	LOUISE		
Insurance Company Name*					
INSURANCE FOR ALL OCCASSI	ONS, LLC				
Insurance Company Address *					Suit/Apt.#
1234 YELLOWBRICK ROAD					
Address Line 2					
City *		State	*	Zip + 4 *	Company Phone #
NEW HIRAM		New	York 🗸	12345-000	0 (816)-555-5555
Policy Information					
Policy # * Effective	e Date *	Expiration Date	*		
GLC12345K6 10/01/2	014	09/30/2015			
Occurrence Limit * Aggrega	ate Limit *				
\$100,000.00 \$300,00	00.00				
Insurance Document					
Upload a copy of your Acord Certif	icate of Liability In	surance.		Brow	se
	Submit	Save	Exit		

You may enter all new insurance company and policy coverage data or, if you are using the same insurance company and policy coverage, enter only the data that has changed. For example, if you keep the same insurance company and policy coverage, only the Effective Date and Expiration Date need to be entered.

You are required to upload your *Acord*® *Certificate of Liability Insurance* as proof that you have insurance coverage.

Make certain that your Occurrence Limit and Aggregate Limit meet the required minimum. Otherwise, you will see the following warning messages in red:

Occurrence Limit *	Aggregate Limit *
Occurrence Limit equal to	Aggregate Limit equal to
or greater than	or greater than
\$100,000.00	\$300,000.00

When you are finished entering the insurance data, click one of the following buttons:

		Submit	Save	Exit	
--	--	--------	------	------	--

• If you click the Save button, the system will save the entered data and all of the uploaded documents. This will allow you to return to the insurance application prior to submitting it.

If you click the Exit button, the system will display the following screen and you will be

required to select one of the actions to take:

Do you want to save your data?	Exit	ж
Exit Without Saving Cancel Exit Save and Exit	Do you want to save your data?	

• If you click the Submit button, the system will submit you insurance information to PISGS where our staff will review the insurance application.

Transaction Cart Screen

The Transaction Cart screen is used to pay the fees associated with your transactions.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.

Current Provider: 2013210012345	THE INVESTICES
<u>General</u> Home Page	S DEPARTMEN
View Announcements Authorized Users User Guide	
<u>Registrant</u>	FELL SAFE
Search Add Registrant Renew Registrant	THE REAL CONTRACTOR OF THE STREET
Update Registrant Replacement Card	GUARD
Terminate Transfer	ABC COMPANY LLC (2013210012345)
FAB	
Add/Requalify Firearm Qualifying Agent	
Update QA Add Qualifying Agent	
<u>Provider</u>	
Add Branch Renew License	
Update Provider Info. Update Insurance Info	
<u>Transaction</u>	
Cart	
<u>Reports</u>	
Roster	
Log off	

When you click the **Cart** selection, the **Transaction Cart** screen will display showing all of the transactions and respective fees to be paid:

 \bigcirc

Private Investigator Security Guard Services TRANSACTION CART

To remove a transaction from the Transaction Cart, click on the REMOVE button and click "Yes" on the confirmation box. Click on the Select box to the left of the transactions to be processed (transactions not selected will be removed on the Expiration Date) Click on the PAY FEES button to pay the transaction fees you have selected.

	Main Cart								
	Select All	Added By	Transaction	Status	Exp. Date	Name		Fee	
BBYERS Renew Registrant Applied 09/13/2013 ANDREW ADAMS 2004001222 \$25.00 Renew		BBYERS	Renew Registrant	Applied	09/13/2013	JANE DUPREE	2003003344	\$25.00	<u>Remove</u>
		BBYERS	Renew Registrant	Applied	09/13/2013	ANDREW ADAMS	2004001222	\$25.00	Remove
BBYERS Renew Registrant Applied 09/13/2013 BENNIE BATES 2005002345 \$25.00 Ren		BBYERS	Renew Registrant	Applied	09/13/2013	BENNIE BATES	2005002345	\$25.00	Remove
Total \$0.00							Total	\$0.00	

Oredit Card Ochecking

Clear Pay Fees/Re-Submit Exit Transactions are not complete until the fees are paid via the Transaction Cart.

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If you want to remove a transaction, click on the <u>Remove</u> selection on the right-hand side of the screen. The following warning message will be displayed:



If you click the **Yes** button for the selected transaction, the system will remove the transaction and associated fee as though you never created the transaction and the transaction cart will appear as follows:



Clear	Pay Fees/Re-Submit	1	Exit	
 	alate wetil the face are reid	·	- the Termonation	C

Transactions are not complete until the fees are paid via the Transaction Cart.

If you want to pay for all of the transactions appearing in the **Transaction Cart**, click the **Select All** check box on the left-hand side of the screen under the **Main Cart** section. A check ($\sqrt{}$) mark will appear in all of the boxes to the left of the transactions to be paid.



Private Investigator Security Guard Services

TRANSACTION CART

To remove a transaction from the Transaction Cart, click on the REMOVE button and click "Yes" on the confirmation box. Click on the Select box to the left of the transactions to be processed (transactions not selected will be removed on the Expiration Date) Click on the PAY FEES button to pay the transaction fees you have selected.

Main Cart								
Select All	Added By	Transaction	Status	Exp. Date	Name	License/ Registration #	Fee	
>	BBYERS	Renew Registrant	Applied	09/13/2013	JANE DUPREE	2003003344	\$25.00	Remove
1	BBYERS	Renew Registrant	Applied	09/13/2013	ANDREW ADAMS	2004001222	\$25.00	<u>Remove</u>
V	BBYERS	Renew Registrant	Applied	09/13/2013	BENNIE BATES	2005002345	\$25.00	Remove
						Total	\$75.00	

If you only want to pay for certain transactions, click the box to the left of the transaction(s) you want to pay during this session.



Private Investigator Security Guard Services TRANSACTION CART

To remove a transaction from the Transaction Cart, click on the REMOVE button and click "Yes" on the confirmation box. Click on the Select box to the left of the transactions to be processed (transactions not selected will be removed on the Expiration Date) Click on the PAY FEES button to pay the transaction fees you have selected.

All transactions <u>MUST</u> be paid prior to the transaction expiration date; if not, they will be removed from the Cart.

Mai	n Cart									
V	Select	AII	Added By	Transaction	Status	Exp. Date	Name	License/ Registration #	Fee	
	<		BBYERS	New Registrant	Applied	06/04/2014	ANDREW ADAMS	2004001222	\$40.00	Remove
	V		BBYERS	Add Firearm	Applied	06/04/2014	BENNIE BATES	2005002345	\$15.00	Remove
								Total	\$55.00	

When you are finished making your selections, click the method of payment (Credit Card or Checking) you want to use to pay the fees, and then click the **Pay Fees/Re-Submit** button.

Oredit Card Ochecking

Clear Pay Fees/Re-Submit Exit Transactions are not complete until the fees are paid via the Transaction Cart.

If you decide not to pay the fees at this time, your transactions will not be processed and they will remain

in the Transaction Cart until they are paid, removed by you, or exceed the **Exp. Date** (expiration date).

All registration renewals must be paid for by midnight on the expiration date or they will expire.

If you selected "Credit Card" as your method of payment, the following screen will be displayed. Fill in the fields with your credit card information. The fields with an asterisk (*) prefix are required fields. Enter Payment Information Please enter your credit card payment and billing information below. All of the fields marked with an asterisk are required. The following link provides information regarding the card security code.

	Payment Information	
* Credit Card Number:	Payment Information * Credit Card Type:	
	* Evaluation Versu	
* Expiration Month:	* Expiration Year:	
* Card Security Code:		
	Billing Information	
First Name:	Middle Name:	
* Last/Business Name:	* Phone:	
* Address Line 1:	Address Line 2:	
* City:	* State/Province/Region:	
* Zip/Postal Code:	Country:	
Email:		

IMPORTANT: Do <u>not</u> close the browser window until the CBOSS Payment Receipt screen comes into view. Applications are not submitted until confirmation is received.

Pay by Credit Card Screen

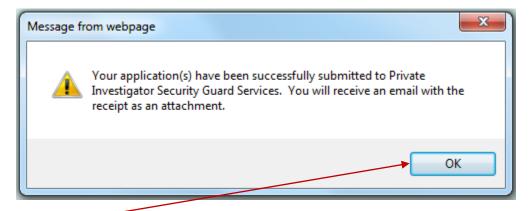
Pay by Personal Check Screen

If you selected "Checking" as your method of payment, the **Enter Payment Information** screen will be displayed. Fill-in the fields with your checking account information. The fields with an asterisk (*) prefix are required fields.

required. Your checking account number SHOU	LD NOT include the 4-digit check number that usually appears on your check
before or after the checking account n	umber.
	Check Number
John Doe 1234 Main Street Anytown, US 12345-1234	0123 Date
Pay to the	\$
Order of	
	Dollars
For	
1234567891: 123456789 Routing Number Account Nu	
123456789 123456789	mber Check Number ODPS - ALRS (BETA) Payment Summary
1234567891 123456789 Routing Number Account Nu Total: \$50.00	mber Check Number ODPS - ALRS (BETA) Payment Summary Payment Information
1234567891: 123456789 Routing Number Account Nu	mber Check Number ODPS - ALRS (BETA) Payment Summary Payment Information * Confirm Routing Number:
1234567891: 123456789 Routing Number Account Nu	mber Check Number ODPS - ALRS (BETA) Payment Summary Payment Information
1234567891 123456789 Routing Number Account Nu Total: \$50.00 * Bank Routing Number:	mber Check Number ODPS - ALRS (BETA) Payment Summary Payment Information * Confirm Routing Number:
1:1234567891: 123456789 Routing Number Account Nu Total: \$50.00 * Bank Routing Number:	mber Check Number ODPS - ALRS (BETA) Payment Summary Payment Information * Confirm Routing Number: * Confirm Account Number:
I: 123456789 I: 123456789 Routing Number Account Nu Total: \$50.00 * Bank Routing Number:	mber Check Number ODPS - ALRS (BETA) Payment Summary Payment information * Confirm Routing Number: * Confirm Account Number: Billing Information
1234567891 123456789 Routing Number Account Nu Total: \$50.00 * * Bank Routing Number:	Billing Information Billing Information Middle Name:
1234567891 123456789 Routing Number Account Nu Total: \$50.00 * * Bank Routing Number:	Payment Information * Confirm Routing Number: * Confirm Account Number: Billing Information Middle Name: * Phone:
1234567891 123456789 Routing Number Account Nu Total: \$50.00 * Bank Routing Number:	mber Check Number ODPS - ALRS (BETA) Payment Summary Payment Information * Confirm Routing Number: * Confirm Account Number: Billing Information Middle Name: * Phone: Address Line 2:

When you click the **Continue** button, the system will display the following message letting you know that your application (s) has been submitted successfully. The contact person will receive a confirmation e-mail with the receipt as an attachment. We recommend that you print this receipt for your company records.

IMPORTANT: Do <u>not</u> close the browser window until the CBOSS Payment Receipt screen comes into view (see CBOSS Payment Receipt screen below). Applications are not submitted until confirmation is received.



When you click the **OK** button, the system will display the **CBOSS Confirmation Information** screen. You may want to print this screen for your company records in lieu of or in addition to the e-mail attachment—your contact person may not be the same person making the transaction payment.

CBOSS Payment Receipt Screen

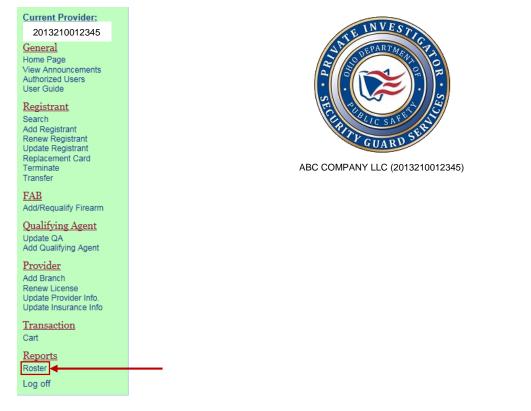
CBOSS Confirmation Information Name YOUR COMPANY NAME Address ANY STREET Address 2 City/State/Zip Code ANY TOWN , OH 55555 Phone # 5551234 Country Email Address Payment Amount 50.00 Order Number 9961131001512 Transaction Number 11770 Transaction Number 11770 Transaction Status Authorized Date Authorized 9/3/2013 11:28:19 AM Messages

Transaction	Name	Payment Status	ApplicationID	Fee
Renew Registrant	ANDREW ADAMS	Complete	00002197	\$25.00
Renew Registrant	BENNIE BATES	Complete	00002198	\$25.00
			Total	\$50.00

Roster Screen

The **Roster** selection is used to display various rosters that may be used by your organization. You can also use this application to create a spreadsheet or PDF file of your registrants.

Please note: Due to security restrictions, the system will automatically log you off after 20 minutes of inactivity and you will have to log in again. All data entered and documents uploaded that were not saved prior to this automatic log off, must be reentered.



When you click the **Roster** selection, the following **Roster** screen is displayed.

Private Investigator Security Guard Services ROSTER
Company: Trade Name: YOUR COMPANY NAME (12345678901) YOUR TRADE NAME (if applicable)
Select ALL or Main Office or Branch Office or any combination.
Main Office
Branch Office(s) 23456789011, 5678 BRANCH OFFICE # 1 ADDRESS, CITY, STATE, ZIP CODE
34567890112, 7899 BRANCE OFFICE #2 ADDRESS, CITY, STATE, ZIP CODE
456456789011. 5522 BRANCH OFFICE #3 ADDRESS. CITY. STATE. ZIP CODE
62355678901547, 9524 BRANCH OFFICE #4 ADDRESS, CITY, STATE, ZIP CODE
Select Status
Applied (APL)
Approved (APR)
Closed (CLO)
Denied (DNY)
Expired (EXP)
Terminated (TRM)
Select FAB (Choose one)
O All Registrants
◎ Registrants with FAB's only
C Registrants with no FAB's only
Search Clear Exit

If you click the **All** check box under the **Select ALL or Main Office or Branch Office or any combination** section, the system will display a roster for the entire company (i.e. main office and all branch offices).

If you click on the check box under the **Main Office** section, the system will display a roster for the main office only.

If you click on a Branch Office check box under the **Branch Office(s)** section, the system will display a roster for the selected branch office.

You may click on any combination of check boxes to create the desired roster.

You must also select the Status of the registrants you want to appear on your roster.

If you click on the **All** box under the **Select Status** section, the system will show the registrants with their respective status (i.e., APL, APR, CLO, etc.).

You may click on any combination of Status check boxes for your roster.

If you click on the **All Registrants** radio button under the **Select FAB** section, the system will create a roster based on what you selected in the above check boxes regardless if they have an FAB endorsement or not.

If you click on the **Registrants with FAB's only** radio button under the **Select FAB** section, the system will create a roster based on what you selected in the above check boxes for registrant's who have FAB endorsements only (i.e., only those registrant's who have an FAB endorsement will appear on this roster).

If you click on the **Registrants with no FAB's only** radio button under the **Select FAB** section, the system will create a roster based on what you selected in the above check boxes for only those registrant's who do not have FAB endorsements (i.e., registrant's with FAB endorsements will not appear on this roster).

If you click the **Clear** button, the system will clear all selections allowing you to start over again.

If you click the **Exit** button, the system will exit the roster process and return to the Home Page so you can make another selection, or end processing.

If you click the **Search** button, the system will display the roster sorted in last name sequence. For example, the following roster is displayed based on the boxes containing a check ($\sqrt{}$) mark and the radio button selected.

Save as Excel					Save	as PDF				
	Name	Reg. #	Status	Class	Birth Date	Hire Date	Received Date	Evnire Date	Term. Date	FAB
Select	ADAMS, ANDREW	2004001222	APR	с	1989/05/29	2012/05/15	2012/05/18	2014/05/25		Automatic - 2014/10/21
Select	BATES, BENNIE	2005005412	APR	с	1960/10/25	2013/05/02	2013/05/07	2014/05/08		Automatic - 2014/11/19
Select	CARNEY, CLEM	2011000124	APR	с	1986/09/02	2011/05/02	2011/05/08	2014/05/21		Automatic - 2014/05/12
Select	DAILY, DALE D	2013111059	APR	с	1985/06/21	2013/06/08	2013/07/24	2014/08/09		Automatic - 2014/07/24

If you click on the Name column header, the system will sort the roster in descending sequence by last name. If you click on the Name column header again, the system will sort the roster in ascending sequence by last name.

By clicking on each column header (i.e. Name, Reg #, Status, Class, Birth Date, Hire Date, Received Date, Expire Date, and Term. Date) the system will sort the roster in either ascending or descending sequence for you viewing.

You can also click the **Save as Excel** to create an MS-Excel spreadsheet, or click the **Save as PDF** to create a PDF file for printing.

If you want to see more detailed information about an individual, click on the **Select** button to the left of the individual's name. For example, if you wanted to see more information about Andrew Adams, you would click on the **Select** button to the left of Andrew Adams on the roster and the following **Registrant Information** screen will be displayed.

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Private Investigator Security Guard Services Registrant Information

-								
Registration #:	2004001222							
First Name		Initia	Last	Name				Suffix
ANDREW			AD	AMS				000
SSN	Primary Phone #	Seconda	ary Phone	#		Email Add	dress	
XXX-XXX-1234	(555) 555-1234							
Height	١	Neight	F	lair Coloi		Eye Colo	r	Class
5' 9"	[180	E	BLN		BLU		C
Birth Date	Hire D	Date		Issue Da	ate	Exp	piration	Date
07/15/1986	03/3	0/2011		03/29/2	011	03	/29/201	4
Distinguishing scar	s, marks, tattoos							
HINGE TATTOO C	N INSIDE OF BOTH	ARMS. BAL	DEAGLE	ON CHES	Γ.			
Current Home Ad	idress							
Home Address								Suite/Apt #
3535 ANY STREET	г							
City			Sta	ite	Zip	Code		County
MY TOWN			OF	ł	44114		CUY	YAHOGA
FAB Information								
Revolver Expiration	n Date	Semi-Auton 01/30/2014		ation Da	te S	hotgun Expir	ation D	ate
		01/30/2014	•					

The data fields on this **Registrant Information** screen cannot be changed. It is for information purposes only.

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Log off Screen

The Log off selection is used to end processing.

Current Provider: 2013210012345 General Home Page View Announcements Authorized Users User Guide Registrant Search Add Registrant Renew Registrant Replacement Card Terminate Transfer	ABC COMPANY LLC (2013210012345)
FAB Add/Requalify Firearm	
Qualifying Agent Update QA Add Qualifying Agent	
Provider Add Branch Renew License Update Provider Info. Update Insurance Info	
<u>Transaction</u> Cart	
Reports Roster Log off	

When you click the **Log off** selection the system will check to see if you have any unpaid transactions in the <u>Transaction</u>, Cart. If you have unpaid transaction, the system will display the following message:

Unpaid Transactions	×
You have unpaid transaction(s) in your cart. Click "Pay" to pay for them, or click "Log C off and pay your transactions at a later time.)ff" to continue to log
	Pay Logoff

If you click the **Pay** button, the system will take you to the **Transaction Cart** screen where you can pay for any transactions that have not yet been submitted for processing.

If you click the **Logoff** button, or you do not have any unpaid transactions, the system will display the **Login** screen.

Private Investigator/Security Guard Services Login Page

This site is for the use of private investigators/security guards for the purpose of submitting applications for licenses with the State of Ohio.

Security Bulletin	Login
Warning Notice to Users This is a State of Ohio computer system and is the property of the State of Ohio. It is for authorized use only. Users (authorized or unauthorized) have no explicit or implicit expectation of privacy. Any or all uses of this system and all files on this system may be intercepted, monitored, recorded, copied, audited, inspected, and disclosed to authorized site, State of Ohio, and law enforcement personnel, as well as authorized officials of other agencies, both domestic and foreign. By using this system, the user consents to such interception, monitoring, recording, copying, auditing, inspection, and disclosure at the discretion of authorized site or State of Ohio personnel. Unauthorized or improper use of this system may result in administrative disciplinary action and civil and criminal penalties. By continuing to use this system you indicate your awareness of and consent to these terms and conditions of use. EXIT IMMEDIATELY if you do not agree to the conditions stated in this warning.	User Name: Password: Login Need an account? Click Here Forgot password?